



# S.C. ROMCARBON S.A.

**Buzău – Romania**

J/10/83/1991; COD FISCAL 1158050  
120012 Buzău, Str. Transilvaniei, nr. 132  
Tel.: 0238/711.155; Fax: 0238/710.697  
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**No. 887/25.04.2018**

## CURRENT REPORT

### According to C.N.V.M. Regulation no.1/2006

According to :Regulation C.N.V.M. no. 1/2006 on issuers and securities operations; Regulation C.N.V.M. No.6/2009 on the exercise of certain rights of shareholders in general meetings of companies, as amended; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:25.04.2018

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to art.113 paragraph B) of CNVM Regulation no.1/2006 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important event of the kind regulated by the provisions of art.113 paragraph B of CNVM Regulation no.1/2006.

On 23.04.2018, ROMCARBON S.A. concluded with OFFICE & LOGISTIC S.R.L.(romanian legal person, identified with J22/13/2018, CUI 38653333) two buying selling precontracts, as it follows:

1. Buying selling precontract having as subject the promiss to sell the assets property of ROMCARBON SA, locate in Iasi, no.29 Chisinaului Way, Iasi County, consisting of land in total area of 39.269,50 sqm. and of the buildings located on this land, for the total price of 3.900.000 Euro, VAT excluded, payable in lei equivalent at BNR exchange rate for leu/euro from the payment day. The transfer of the property over the assets, subject to the aforementioned precontract will be done in 2 (two) stages, respectively based on 2 (two) buying-selling contracts, to be concluded on 10.05.2018, respectively 30.07.2018. The buying selling precontract includes also the promiss to constitute an easement right for pedestrian and vehicules and for existing/future underground/superficial utilities networks, as well as granting a preemption right for the rest of the assets ROMCARBON SA property located at the same adress.

2. Buying selling precontract having as subject the promiss to sell the assets property of ROMCARBON SA, locate in Iasi, no.29 Chisinaului Way, Iasi County, consisting of land in total area of 35.152,48 sqm. and of the buildings located on this land, for the total price of 3.430.689,00 Euro, VAT excluded, payable in lei equivalent at BNR exchange rate for leu/euro from the payment day. The transfer of the property over the assets, subject to the aforementioned precontract will be done in 3 (three) stages, respectively based on 3 (three) buying-selling contracts, to be concluded on 30.07.2019, 29.11.2019, respectively 30.03.2020. The buying selling precontract includes also the promiss to constitute an easement right for pedestrian and vehicules and for existing/future underground/superficial utilities networks.

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu

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