



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.1153/30.01.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :

Regulation A.S.F. no. 5/2018 on issuers of financial instruments and market operations;

Law no.24/2017 on issuers of financial instruments and market operations;

Law No.31 / 1990, companies, republished with subsequent amendments;

Articles of Association of ROMCARBON S.A.

Date of report:30.01.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Notification transaction according to art.82 of Law no.24/2017

The situation of the transactions with affiliated parties – realized for 2018 (Annex 1) and estimated for 2019 (Annex 2), according to the annex to the present current report.

We mention that the legal documents presented have been concluded observing the company's interests compared to similar offers on the market.

We are at your disposal with further information or additional documents.

Yours sincerely,

Chairman of the Board of Directors

Huang Liang Neng

General Manager

Andrei Radu

LANGUAGE DISCLAIMER: This document represents the English version of the original official Romanian document, filed with the Financial Supervisory Authority (ASF). The English version has been created for English readers' convenience. Reasonable efforts have been made to provide an accurate translation. However, discrepancies may occur. The Romanian version of this document is the original official document. Any discrepancies or differences created in the translation are not binding. If any questions arise related to the accuracy of the information contained in the English version, please refer to the Romanian version of the document which is the official version.

Annex no.1

Affiliated parties transactions in 2018 (VAT exc.)

Affiliated party	Sales 2018	Acquisitions 2018
INFO TECH SOLUTIONS S.R.L.	23,281	409,721
LIVINGJUMBO INDUSTRY SA	35,662,974	1,050,808
RC ENERGO INSTALL SRL	86,463	1,980,447
YENKI SRL	1,765	-
Total	35,774,482	3,440,976

Mutual receivables on 29.01.2019

Affiliated party	Customer balance	Suppliers balance
INFO TECH SOLUTIONS S.R.L.	3,607	37,406
LIVINGJUMBO INDUSTRY SA	18,397,215	187,700
RC ENERGO INSTALL SRL	11,383	384,928
Total	18,412,204	488,299

General Manager,
Andrei Radu

Financial Manager ,
Zainescu Viorica

Annex no.2 – Affiliated party transactions - 2019 estimated value

Party	Contractual quality	Other party	Contractual quality	Contract object	Contract number	Penalty	Payment term	2019 estimated value [VAT exc.]	Duration
Romcarbon SA	Lessor	Info Tech Solutions SRL	Tenant	Renting	1816/23.12.2009	0.15%/zi	30 of the current month	11,154 lei	01.07.2021
Romcarbon SA	Lessor	Info Tech Solutions SRL	Tenant	Renting	1815/23.12.2009	0.15%/zi	30 of the current month	3,497 lei	01.07.2021
Romcarbon SA	Supplier	Info Tech Solutions SRL	Beneficiary	Utilities supply – thermal energy	1808/23.12.2009	0.10%/zi	15 days from receipt of invoice	10,457 lei	automatic extension 1 year
Romcarbon SA	Supplier	Info Tech Solutions SRL	Buyer	Stocks sale/ supply on demand	Client order Info	-	30 days from receipt of invoice	1,500 lei	-
Romcarbon SA	Beneficiary	Info Tech Solutions SRL	Supplier	It services supply	4088/30.12.2013	0.05%/zi	30 days from receipt of invoice	430,200 lei	automatic extension 1 year
Romcarbon SA	Buyer	Info Tech Solutions SRL	Seller	Various services supply, IT equipment supply on demand	Supplier Order - ITS	-	30 days from receipt of invoice	150,000 lei	-
Romcarbon SA	Lessor	RC Energo Install SRL	Tenant	Renting	1814/23.12.2009	0.15%/zi	30 ale lunii in curs	47,956 lei	01.01.2020
Romcarbon SA	Supplier	RC Energo Install SRL	Beneficiary	Utilities supply – thermal energy	1812/23.12.2009	0.10%/zi	15 days from receipt of invoice	46,802 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Trafo station exploitation - Bz	1841/29.12.2009	0.06%/zi	15 days from receipt of invoice	780,408 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Water pump exploitation	1839/29.12.2009	0.06%/zi	15 days from receipt of invoice	778,296 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Maintanance	1840/29.12.2009	0.06%/zi	15 days from		automatic

				gas installation			receipt of invoice	50,000 lei	extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Meter reading services supply	1835/24.12.2009	0.06%/zi	15 days from receipt of invoice	5,400 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Equipment services supply, instalations, equipmentins and apparatus	1834/24.12.2009	0.06%/zi	15 days from receipt of invoice	389,406 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Trafo station exploitation -IS	1836/24.12.2009	0.06%/zi	15 days from receipt of invoice	63,788 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Measurements disperse ground plugs	2298/12.08.2010	0.06%/zi	15 days from receipt of invoice	35,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Maintenance of cranes and forklifts	2449/22.02.2018	-	15 days from receipt of invoice	33,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Maintenance of humidification installations	2959/27.09.2013	0.06%/zi	15 days from receipt of invoice	22,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Steam boiler operation	3750/16.05.2013	0.06%/zi	15 days from receipt of invoice	1,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Service Provider - Detection Equipment Services	698/21.12.2013	-	30 days from receipt of invoice	33,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	verificare si reparatii retea hidranti	5961/24.12.2015	0.06%/zi	30 days from receipt of invoice	22,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	verification and repair of hydrants network	35/03.05.2016	0.06%/zi	3 days from receipt of invoice	15,000 lei	automatic extension 1 year
Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Industrial sewerage CP7	J/3369/21.01.2019	0.1%zi	15 days from receipt of invoice	13,950 lei	15 working days

Romcarbon SA	Beneficiary	RC Energo Install SRL	Supplier	Varoius works on demand	Supplier order - Energo	-	30 days from receipt of invoice	825,000 lei	-
Romcarbon SA	Seller	LivingJumbo Industry SA	Buyer	PE products sale	3357/17.01.2019	0.15%/zi	60 days from delivery	3,500,000 lei	31.12.2019
Romcarbon SA	Seller	LivingJumbo Industry SA	Buyer	Polymer granul sale	899/04.02.2010	0.15%/zi	45 days from delivery	42,802,420 lei	initialy 1 year, automatic automatic extension year by year
Romcarbon SA	Seller	LivingJumbo Industry SA	Beneficiary	Utilities supply – thermal energy	2586/1/12.07.2005	-	15 days from receipt of invoice	2,646,788 lei	automatic extension 1 year
Romcarbon SA	Seller	LivingJumbo Industry SA	Beneficiary	Utilities supply – thermal energy	5648/24.11.2015	0.30%/zi	15 days from receipt of invoice	1,998,573 lei	automatic extension 1 year
Romcarbon SA	Lessor	LivingJumbo Industry SA	Tenant	Server renting	1138/29.01.2015	0.15%/zi	15 days from receipt of invoice	9,180 lei	automatic extension 4 years
Romcarbon SA	Supplier	LivingJumbo Industry SA	Beneficiary	Waste processing	4999/29.09.2015	0.03%/zi	60 days from receipt of invoice	191,760 lei	automatic extension 1 year
Romcarbon SA	Lessor	LivingJumbo Industry SA	Tenant	Renting	619/19.04.2010	0.15%/zi	Until 30-th of current month	565,796 lei	01.11.2022
Romcarbon SA	Lessor	LivingJumbo Industry SA	Tenant	Renting	J/913/17.01.2017	0.15%/zi	Until 30-th of current month	206,099 lei	31.12.2026
Romcarbon SA	Lessor	LivingJumbo Industry SA	Tenant	Renting	J/914/17.01.2017	0.15%/zi	Until 30-th of current month	118,226 lei	31.12.2026
Romcarbon SA	Lessor	LivingJumbo Industry SA	Tenant	Renting	J/1722/01.08.2017	0.15%/zi	Until 30-th of current month	100,559 lei	01.08.2027
Romcarbon SA	Seller	LivingJumbo Industry SA	Tenant	Stocks sale/ supply on demand	Client order - LJI	-	30 days from receipt of invoice	800,000 lei	-
Romcarbon SA	Supplier	LivingJumbo Industry SA	Beneficiary	Performing mechanical work	6564/10.07.2015	0.05%/zi	30 days from receipt of invoice	50,000 lei	initialy 1 year, automatic automatic

									extension year by year
Romcarbon SA	Buyer	LivingJumbo Industry SA	Seller	Waste purchase	J521/19.08.2016	-	15 days from receipt of invoice	400,000 lei	automatic extension 1 year
Romcarbon SA	Buyer	LivingJumbo Industry SA	Seller	Purchase of stocks / services based on order	Supplier order ~LJI	-	30 days from receipt of invoice	800,000 lei	-
Romcarbon SA	Buyer	Yenki S.R.L.	Seller	Order-based services	Supplier order~Yenki	-	30 days from receipt of invoice	5,000 lei	-

General Manager,
Andrei Radu

Financial Manager ,
Zainescu Viorica