

ORDINARY GENERAL SHAREHOLDERS MEETING OF
ROMCARBON S.A.

With headquarters in no.132 Transilvaniei Street, Buzau, Buzau County,
Registered to ORC Buzău under no.J10/83/1991, Unique Registration Code 1158050

Ordinary General Shareholders Meeting of ROMCARBON S.A., gathered in its meeting of 01.08.2017, 12.00 hours, at the company headquarters, being present/represented shareholders representing **62,0811 %** of the share capital, according with the provisions of the law and of the article of association, following debates and deliberations regarding the items included on the agenda, by vote decided unanimously, the following:

1. Approval to distribute as dividends the net profit recorded in the fiscal year 2016, remained undistributed (according to the General Meeting of Shareholders Decision of 27.04.2017, pt.6 let.c) in the amount of **1,399,683.48 lei**.

2. Approval to distribute as dividends part of the net profit recorded in the financial year 2014, remained undistributed (according to the General Meeting of Shareholders Decision of 29.04.2015, pt.6 let.d) in amount of **607,644.45 lei**.

3. Approval, as a result of approving points 1 and 2 to distribute as dividends the total amount of **2,007,327.93 lei**, the gross dividend/share being of **0.0076 lei/share** for the total number of 264 122 096 shares, distribution of the dividends following to be made according to the provisions of the law and under the condition of obtaining consent from the company's creditor banks.

4. Approval of **04.10.2017** as “**registration date**”, according to art.86 par.1 of Law no.24/2017 and art.2 let.e of the C.N.V.M. Regulation no.6/2009.

5. Approval of **03.10.2017** as “**ex-date**”, according to art.2 let.f of the C.N.V.M. Regulation no.6/2009.

6. Approval of **24.10.2017** as the “**payment day**”, according to art.2 let.g of the C.N.V.M. Regulation no.6/2009.

Chairman
LĂPĂU MIOARA

Technical secretary
Jurubiță Mihaela