



# S.C. ROMCARBON S.A.



132, Transilvaniei Street, 120012, Buzau, Romania

Commerce Registry Number : J10/83/1991

Sole Registration Number : 1158050

VAT Number: RO1158050

Tel: +4 0238 711.155

Fax: +4 0238 710.697, 723.115

E-mail: [office@romcarbon.com](mailto:office@romcarbon.com)

Website: [www.romcarbon.com](http://www.romcarbon.com)

Share Capital: 26.412.209,60 lei

Number of Shares: 264.122.096

## ANNUAL REPORT

For the period ended December, 31 2015  
Consolidated audited Financial Statement

### COMPANY IDENTIFICATION

Report: Annual Report according to the CNVM Regulation no.1/2006

Reporting date: 28/29.04.2016

Financial year ended 31 December 2015

Name of the Company: SC ROMCARBON S.A.

Headquarters: Buzau, Transilvaniei Street, no.132

Tel / fax: 0238/711155; 0238/710697

Sole registration code: RO 1158050

Registered business number: J10 / 83/1991

Subscribed and paid up share capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange, Standard Category

The main characteristics of the securities issued by the company: 264,122,096 registered shares, dematerialized, with a nominal value of 0.1 lei.

## **Declaration of the management**

### **Undersigners**

**Hung Ching Ling, Chairman of the Board,**

**Andrei Radu, Chief Executive Officer,**

**Zainescu Viorica Ioana, Chief Financial Officer,**

Declare that the Consolidated Financial Statements for the year ended December, 31 2015 prepared in accordance with IFRS, as far as we know, give a true and fair view of the assets, liabilities, financial position, of the incomes and expenses of S.C. Romcarbon S.A. and its subsidiaries and the Directors' report prepared in accordance with CNVM requirements, gives a true and fair view of the performance of the business together with a description of the principals risks associated with the company's activity.

**Chairman of the board,  
Hung Ching Ling**

**CEO: ing.Andrei Radu  
CFO :ec. Zainescu Viorica Ioana**

## DECLARATION REGARDING THE REPORT

The annual report regarding the consolidated financial statements as of December, 31 2015 was prepared in accordance with the requirements of the art.227 of the Law no.297/2004 and presents only the novelty elements uncomprised in the separate annual report as it resulted from the consolidation process of the Romcarbon financial statements and of its subsidiaries.

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**Chairman of the Board,  
Hung Ching Ling**

**CEO : eng.Andrei Radu  
CFO :ec. Zainescu Viorica Ioana**

*For signatures, please refer to the original Romanian version.*