

SC Romcarbon SA Buzau  
Financial department

**To,  
Administration Board**

Our company applied for a EU fund – called “POS-CCE” (Program operational sectorial de crestere a competitivitatii economice) managed by the Economy and Finance Ministry, for financing a project to produce plastic pallets from plastic wastage.

The project includes: repairing the production hall, production line, utilities. The line will be supplied by TLT Germany and will be located in an existend building of Romcarbon, with a total area 310 mp (L x l = 20,5 m x 15 m).

The estimated value of the investment is 5.000.000 Euro, out of which 50% from EU funds and 50% from own funds.

In order to prepare all documents to apply for the funds, please approve the following:

- Investment credit from Raiffeisen Bank in total amount of 2.500.000 euro, which will be returned in a minima 5 years time;
- “Bridge credit” from Raiffeisen Bank in total amount of 2.500.000 euro to cover the period until the EU funds installments will be paid.
- Guarantee the credits with the existing guarantees in Raiffeisen Bank and with mortgage on CC1/1 area.
- Appointing the persons to sign the credit contract and the necessary documents.

We will inform the Administration Board regarding the condition of these credits (interest rate, commissions, etc)

Thank you.

**Executive General Manager,  
Eng. Banucu Ileana**

**Financial Manager,  
Ec. Roman Florenta**