

**Vote by Correspondence Form,  
according to  
ASF Regulation no.5/2018**

The subscribed \_\_\_\_\_, with the headquarters at \_\_\_\_\_ str. \_\_\_\_\_ no. \_\_\_\_\_, legally represented by \_\_\_\_\_, as \_\_\_\_\_, owning a number of \_\_\_\_\_ shares issued by S.C. ROMCARBON S.A, representing \_\_\_\_\_% from the social capital, which offers my the right to \_\_\_\_\_ votes from the total number of votes in the General Shareholders Meeting, I express, throughout the present form, according to ASF Regulation no.5/2018, my **VOTE** (corresponding to my shareholdings registered at the reference date **20.07.2018**) regarding the points included on the Agenda of the Extraordinary General Shareholders Assembly convoked for **01.08.2018, 12.30 p.m.** in Buzau, Transilvaniei Street, no. 132, or at the second GSA convoked for **02.08.2018, 12.30 p.m.**, if the first will not fulfill the presence quorum, as follows:

<b>Extraordinary Shareholders Meeting Agenda</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>
<p>1.Approval, under condition of obtaining prior consent of financing banks in this regard, for Romcarbon S.A. as lender, to grant Livingjumbo Industry SA, as borrower, of a shareholder loan in amount of 1.000.000 Euro, destined for sustaining Livingjumbo Industry SA activity and reimbursment of the credit in value of 1.000.000 Euro contracted with Unicredit Bank S.A. in the following main conditions:</p> <ul style="list-style-type: none"> <li>- maturity: 12 months, with the possibility to prolong by additional equal periods;</li> <li>- interest rate: 4% /year;</li> <li>- guarantees: blue ceck ;</li> <li>- currency: Euro.</li> </ul> <p>1.1.The empowerment of the General Manager and Financial Manager to represent the company, negotiate the loan contract clauses and sign it and all/any addendums thereto, as well as any/all necessary documents in this regard.</p>			
<p>2.Approval for Romcarbon S.A. Investment Plan for the year 2018, in value of 951,834 Euro, as detailed in point I. of the material no. 6425/26.06.2018, as well as</p>			

<p>approval for the modification of of the Investment Plan approved for the year 2017, in the sense of replacing some of the investment objectives approved according to this investment plan with other investment objectives, as detailed in point II. of the material no.6425/26.06.2018.</p> <p>2.1.The empowerment of the General Manager and Financial Manager to represent the company, negotiate the acquisition contract clauses and sign them and all/any addendums thereto, any/all necessary financing contracts and addendums tehereto, as well as all/any documents in this regard.</p>			
<p>3.Approval for Romcarbon S.A. to contract a loan in amount of 700.000 Euro to complete the financing structure for implementing the 2018 Investment Plan, as well as approval for consequently increasing Romcarbon SA banking exposure by the amount 700.000 Euro and for supplementing the guarantee structure already established, with those guarantees that will be established by the company in order to guarantee this new credit.</p> <p><b>3.1.</b>The empowerment of the General Manager and Financial Manager to represent the company in order to contract the credit, to negotiate the contractual clauses, to identify the required movable guarantees and/or immovable guarantees and to sign all/any credit agreements, all/any movable and/or immovable mortgage contracts , all/any addendums thereto, as well as any other documents required for this purpose.</p>			
<p><b>4.</b> Approval of <b>04.10.2018</b> as “<b>registration date</b>”, according to art. 86 par.1 of Law no.24/2017 on issuers and capital market operations and art.2 par.2 let.f of the A.S.F. Regulation nr.5/2018.</p>			
<p><b>5.</b>Approval of <b>03.10.2018</b> as “<b>ex-date</b>”, according to art.2 par.2 let.l of the A.S.F. Regulation nr.5/2018.</p>			

Date \_\_\_\_\_

\_\_\_\_\_

(the signature of the shareholder- physical person or representative of the judicial person)

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( name, surname of the shareholder, with capital letters)

*By completing and signing this voting form I take the obligation to transmit one original exemplary by post office or to the e-mail address [office@romcarbon.com](mailto:office@romcarbon.com) (if electronic means are used, the form will bear extended electronic signature), to S.C. ROMCARBON SA headquarters, from Buzau, str Transilvaniei no. 132, labeled "VOTE BY MAIL FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 01/02.08.2018, accompanied by a copy of the valid identification (ID / ID card in case of natural persons or certificate of registration and copy of the ID's legal representative for legal persons) in a timely manner so that it can be recorded in the registry of the company at the latest on **30.07.2018**, 17:00.*