



S.C. ROMCARBON S.A.

Buzău – Romania
J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
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No.3172/02.12.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 14.08.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important events:

I. ROMCARBON S.A., finished, on term, the second stage of the buying-selling precontract no.2 authenticated on 23.04.2018 (subject of the current report no.887/25.04.2018), respectively concluded (as seller) with OFFICE & LOGISTIC S.R.L.(as buyer - romanian legal person, identified with J22/13/2018, CUI 38653333), Sale contract no.2 from buying-selling precontract no.2 authenticated on 23.04.2018, as well as all the accesorie contracts, as agreed by the parties, in the following main conditions:

- price: 1.150.000 Euro, V.A.T. excluded, in Lei equivalent, paid entirely on the date of the sale contract authentication;
- transfer of the property occurred on the date of the authentication of the aforementioned Sale contract no.2.

II. ROMCARBON S.A., finished, before the term, the third stage of the buying-selling precontract no.2 authenticated on 23.04.2018 (subject of the current report no.887/25.04.2018), respectively concluded (as seller) with OFFICE & LOGISTIC S.R.L.(as buyer - romanian legal person, identified with J22/13/2018, CUI 38653333), Sale contract no.3 from buying-selling precontract no.2 authenticated on 23.04.2018, as well as all the accesorie contracts, as agreed by the parties, in the following main conditions:

- price: 977.666,59 Euro, V.A.T. excluded, in Lei equivalent, paid entirely on the date of the sale contract authentication;
- transfer of the property occurred on the date of the authentication of the aforementioned Sale contract no.3.

Note: The price paid under the Sales Contract no. 3, resulted by deducting from the price approved according to the EGMS Decision no. 1 of 11 06.2018 (Euro 1,130,689), ROMCARBON SA of:

- a) the amount of 126,322 Euro representing the value of the plots identified with cad. no.162987 and 162989 purchased in advance by the buyer of Office & Logistic (according to the current report no. 2445 / 14.08.2019);*
- b) the amount of 18,816 Euro, representing the value of the surface of 192.00 sqm, for which the deadline for concluding the sale contract was extended until 30.03.2021, according to buying-selling precontract no.2 authenticated on 23.04.2018;*
- c) the amount of 7,884.41 Euro, representing the discount established according to buying-selling precontract no.2 authenticated on 23.04.2018 for the anticipated conclusion of the sale contract no. 3.*

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu