



# S.C. ROMCARBON S.A.

**Buzău – Romania**  
J/10/83/1991; COD FISCAL 1158050  
120012 Buzău, Str. Transilvaniei, nr. 132  
Tel.: 0238/711.155; Fax: 0238/710.697  
Internet: [www.romcarbon.com](http://www.romcarbon.com)



**No.3259/12.12.2019**

## CURRENT REPORT

### According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:12.12.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important events:

On 11.12.2019, ROMCARBON S.A. (as the Promissory Seller), concluded with the LIDL ROMANIA, a limited partnership company (as the Promissory Buyer, company registered at the Trade Register near Ilfov County Court, under no.J23/1347/2007, CUI 15300120) concluded a Buying – Selling Pre-contract, by which ROMCARBON SA promises to sell, free of any charges and any constructions, for a price of 1.629.540 Euro, a land area located in Buzau, no.132 Transilvaniei Street (the area that will result from operations of dismantling, purchase of neighboring property and successive allotments, realized after the signing of the pre-contract), for the exclusive purpose of the execution on this land of a "LIDL" supermarket (Project), respecting the following main conditions:

- Conclusion of the sale contract at the latest on 30.09.2021;
- Purchase by ROMCARBON S.A. of some of neighboring plots for completing the land area subject to the sale;
- Obtaining by the promissory seller of the urbanistic documentation, the permits for building/demolition/utility connection/access and parking/all the notices/approvals necessary for the project;
- Payment of the total price will be executed by LIDL ROMANIA S.C.S.subject to fulfillment by the

Promissory Seller of its cumulative obligations in the pre-contract, in three tranches, respectively: advance 1 - 30% of the price (at the latest on September 30, 2020), advance 2 – 40% of the price (at the latest on 30.05.2021) and the rest of the price - 30% (at the latest on 30.09.2021, the date agreed by the parties for signing the sale contract).

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu

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