

Buzău - Romania

J/10/83/1991; COD FISCAL 1158050 120012 Buzău, Str. Transilvaniei, nr. 132 Tel.: 0238/711.155; Fax: 0238/710.697 Internet: www.romcarbon.com



No.2445/14.08.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:14.08.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important event:

On 13.08.2019, ROMCARBON S.A., finished the first stage of the buying-selling precontract no.2 authenticated on 23.04.2018 (subject of the current report no.887/25.04.2018), respectively concluded (as seller) with OFFICE & LOGISTIC S.R.L.(as buyer - romanian legal person, identified with J22/13/2018, CUI 38653333), Sale contract no.1 from buying-selling precontract no.2 authenticated on 23.04.2018, as well as all the accesorie contracts, as agreed by the parties, in the following main conditions:

- price: 1.150.000 Euro, V.A.T. excluded, in Lei equivalent, paid entirely on the date of the sale contract authentification;
- transfer of the property and of the risck occured on the date of the authentification of the aforementioned Sale contract no.1.

	lditional informatio	.,		
With	great esteem,			
	man of the Board			
Huang	g, Liang - Neng			
	13.6			
	al Manager			
Andre	i Radu			

English version has been created for English readers' convenience. Reasonable efforts have been made to provide an accurate translation. However, discrepancies may occur. The Romanian version of this document is the original official document. Any discrepancies or differences created in the translation are not binding. If any questions arise related to the accuracy of the

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