



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.3378/19.12.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:19.12.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important events:

On 18.12.2019, ROMCARBON S.A. (as the Promissory Seller), concluded with the GREEN PC AMBALAJE S.R.L (as the Promissory Buyer, company registered at the Trade Register near Bucharest County Court, under no. J40/5881/2018, C.U.I 39267225) concluded a Buying – Selling Pre-contract, by which ROMCARBON SA promises to sell for a price of 850.000 Euro, VAT excluded, immovable and movable property of the company, located in Stefanestii de Jos, Ilfov County, respecting the following main conditions:

- Conclusion of the sale contract on 31.01.2020, with the possibility to prolong by 15 days;
- Obtaining by the promissory seller of the documentation and approvals necessary for the sale;
- Payment of the total price will be executed by GREEN PC AMBALAJE SRL, at the date of authentication of the buying – selling contract;
- Transfer of property and risk will take place at the date of authentication of the buying – selling contract.

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu

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