



# S.C. ROMCARBON S.A.

## Buzău – Romania

J/10/83/1991; COD FISCAL 1158050  
120012 Buzău, Str. Transilvaniei, nr. 132  
Tel.: 0238/711.155; Fax: 0238/710.697  
Internet: [www.romcarbon.com](http://www.romcarbon.com)



NO.193/30.01.2017

## CURRENT REPORT

According to C.N.V.M. Regulation no.1/2006

According to :

- Regulation C.N.V.M. no. 1/2006 on issuers and securities operations;
- Regulation C.N.V.M. No.6 / 2009 on the exercise of certain rights of shareholders in general meetings of companies, as amended;
- Law no.297 / 2004 on capital markets;
- Law No.31 / 1990, companies, republished with subsequent amendments;
- Articles of Association of ROMCARBON S.A.

Date of report:30.01.2017

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Notification transaction according to art.225 of Law no.297/2004

The situation of the transactions with affiliated parties – realized for 2016 ( Annex 1) and estimated for 2017 ( Annex 2), according to the annex to the present current report.

We mention that the legal documents presented have been concluded observing the company's interests compared to similar offers on the market.

We are at your disposal with further information or additional documents.

Yours sincerely,

**Chairman of the Board of Directors**

Hung Ching Ling

**General Manager**

Andrei Radu

**Annex no.1****Afiliated parties transactions in 2016**

<b>Name of the company</b>	<b>Sales 2016(VAT excluded)</b>	<b>Acquisitions 2016 (VAT excluded)</b>
ECO PACK MANAGEMENT SRL	44.966	0
INFO TECH SOLUTION SRL BUZAU	22.507	475.256
LIVINGJUMBO INDUSTRY SA	25.167.343	1.353.987
NEXT ECO RECICLYNG S.A.	120.289	226.839
ROMCARBON DEUTSCHLAND EURO	0	33.476
RC ENERGO INSTALL SRL BUZAU	91.262	2.933.889
YENKI SRL BUZAU	2.261	0
<b>Total</b>	<b>25.448.628</b>	<b>5.023.447</b>

**Mutual receivables on 25.01.2017**

<b>Name of the company</b>	<b>Customer balance</b>	<b>Suppliers balance</b>
INFO TECH SOLUTION SRL BUZAU	2.570	71.863
LIVINGJUMBO INDUSTRY SA	6.311.200	309.323
RC ENERGO INSTALL SRL BUZAU	9.965	126.718
YENKI SRL BUZAU	22	0
<b>Total</b>	<b>6.323.756</b>	<b>507.904</b>

**General Manager,**

Andrei Radu

**Financial Manager,**

Zainescu Viorica

Ioana

**Afiliated parties transactions – estimated values for 2017**

Party	Contractual quality	Party	Contractual quality	Contract Object	Contract no.	Delay penalty	Payment terms and methods	Estimated value in 2017 [VAT excluded]	Contract duration
SC Romcarbon SA	Lessor	SC Info Tech Solutions SRL	Tenant	Rent	1816/23.12.2009	0.15%/day	30 of the current month	10.679 lei	1 year automatic extension
	Lessor		Tenant	Rent	1815/23.12.2009	0.15%/day	30 of the current month	3.348 lei	1 year automatic extension
	Supplier		Beneficiary	Utilities supply –thermic energy	1809/23.12.2009	0.10%/day	15 days from receipt of invoice	2.668,69 lei	1 year automatic extension
	Supplier		Beneficiary	Utilities supply –electric energy	1808/23.12.2009	0.10%/day	15 days after the invoice date	5.538,12 lei	1 year automatic extension
	Supplier		Beneficiary	Utilities supply –water	1807/23.12.2009	0.10%/day	15 days from receipt of invoice	385,66 lei	1 year automatic extension
	Supplier		Buyer	Stock sales / service on demand	Customer Demand ITS	-	30 days from receipt of invoice	5.000 lei	-
	Beneficiary		Provider	IT Service Providers	4088/30.12.2013	0.05%/day	30 days after the invoice date	256.896 lei	1 year automatic extension
	Buyer		Seller	Different services, different IT equipment on demand	Supplier demand - ITS	-	30 days after the invoice date	305.000 lei	-
SC Romcarbon SA	Lessor	SC RC Energo Install SRL	Tenant	Rent	1814/23.12.2009	0.15%/day	30 of the current month	45.916 lei	01.01.2019
	Supplier		Beneficiary	Utilities supply –electric energy	1812/23.12.2009	0.10%/day	15 days after the invoice date	14.403,25 lei	1 year automatic extension
	Supplier		Beneficiary	Utilities supply –water	1811/23.12.2009	0.10%/day	15 days from receipt of invoice	9.636,88 lei	1 year automatic extension
	Supplier		Beneficiary	Utilities supply –thermic energy	1810/23.12.2009	0.10%/day	15 days from receipt of invoice	25.272,45 lei	1 year automatic extension
	Beneficiary		Provider	Transformer stations operating stations - Bz	1841/29.12.2009	0.06%/day	15 days after the invoice date	589.439 lei	1 year automatic extension
	Beneficiary		Provider	Operating water pump stations	1839/29.12.2009	0.06%/day	15 days after the invoice date	587.011 lei	1 year automatic extension
	Beneficiary		Provider	Maintenance gas installations	1840/29.12.2009	0.06%/day	15 days after the invoice date	43.028 lei	1 year automatic extension
	Beneficiary		Provider	Meter reading services	1835/24.12.2009	0.06%/day	15 days after the invoice date	3.781 lei	1 year automatic extension

	Beneficiary		Provider	Service machinery, equipment and apparatus	1834/24.12.2009	0.06%/day	15 days after the invoice date	382.722 lei	1 year automatic extension
	Beneficiary		Provider	Transformer stations operating stations -IS	1836/24.12.2009	0.06%/day	15 days after the invoice date	43.470 lei	1 year automatic extension
	Beneficiary		Provider	Dispersion measurements earth plugs	2298/12.08.2010	0.06%/day	15 days after the invoice date	25.000 lei	1 year automatic extension
	Beneficiary		Provider	Maintenance cranes and forklifts	3365/31.10.2013	-	15 days after the invoice date	30.000 lei	1 year automatic extension
	Beneficiary		Provider	Periodic technical inspection of heating gas	20/23.02.2016	0.06%/day	15 days after the invoice date	4.000 lei	1 year automatic extension
	Beneficiary		Provider	Humidification systems maintenance	2959/27.09.2013	0.06%/day	15 days after the invoice date	20.000 lei	1 year automatic extension
	Beneficiary		Provider	Operating steam boiler	3750/16.05.2013	0.06%/day	15 days after the invoice date	3.000 lei	1 year automatic extension
	Beneficiary		Provider	Service Providers - Service detection systems	4086/27.12.2013	-	30 days after the invoice date	23.000 lei	1 year automatic extension
	Beneficiary		Provider	Check and repair hydrants network	5961/24.12.2015	0.06%/day	30 days after the invoice date	30.000 lei	1 year automatic extension
	Beneficiary		Provider	Thermographic inspections	35/03.05.2016	0.06%/day	3 days after the invoice date	20.000 lei	1 year automatic extension
	Beneficiary		Provider	Various works on demand and estimate	Supplier demand - Energo	-	30 days after the invoice date	1.500.000 lei	-
<b>SC Romcarbon SA</b>		<b>S.C. LivingJumbo Industry SA</b>	Buyer	PE Sale products	353/22.01.2016	0.15%/day	60 days from delivery	4.800.000 lei	initial 1 year, with automatic extension every year
	Seller		Buyer	PP Sale products	899/04.02.2010	0.15%/day	45 days from delivery	24.000.000 lei	initial 1 year, with automatic extension every year
	Seller		Beneficiary	Utilities supply –electric energy	2586/1/12.07.2005	-	15 days after the invoice date	1.545.223 lei	1 year automatic extension
	Seller		Beneficiary	Utilities supply –water	2586/2/12.07.2005	-	10 days from receipt of invoice	67.065,98 lei	1 year automatic extension
	Seller		Beneficiary	Utilities supply –thermic energy	2586/3/12.07.2005	0.30%/day	5 days from receipt of invoice	72.529,81 lei	1 year automatic extension
	Seller		Beneficiary		5648/24.11.2015	0.30%/day	15 days after the invoice date	616.653,00 lei	1 year automatic extension
	Lessor		Tenant	Server rent	1138/29.01.2015	0.15%/day	15 days after the invoice date	9.180 lei	4 year automatic extension
	Prestator		Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days after the invoice date	125.000 lei	29/09/2016, can be extended for a period of 12 months
	Lessor		Tenant	Rent	619/19.04.2010	0.15%/day	30 of the current month	541.721 lei	01.11.2022
	Lessor		Tenant	Rent	J/913/17.01.2017	0.15%/day	30 of the current month	197.113 lei	31.12.2026

	Lessor		Tenant	Rent	J/914/17.01.2017	0.15%/day	30 of the current month	113.195 lei	31.12.2026
	Buyer/ Beneficiary		Seller/ Provider	Waste sale	1137/29.04.2013	0.15%/day	60 days after the invoice date	400.000 lei	29/04/2015; with maturity extension
			Beneficiary	Execution of mechanical works	6564/10.07.2015	0.05%/day	30 days after the invoice date	8.400 lei	initial 1 year, with automatic extension every year
			Seller/ Provider	Purchases of stocks of materials, goods and services on demand	Supplier demand~LJI	-	30 days after the invoice date	1.400.000 lei	-
SC Romcarbon SA	Seller	SC Yenki SRL	Buyer	Utilities supply –electric energy	2174/02.08.2010	0.30%/day	5 days after the invoice date	1.698,11 lei	1 year automatic extension
	Seller		Buyer	Utilities supply –water	2616/30/09/2010	0.10%/day	15 days from receipt of invoice	789,01 lei	1 year automatic extension
	Buyer/ Beneficiary		Seller/ Provider	Providing services on demand	Supplier demand ~Yenki	-	30 days after the invoice date	1.000 lei	-
SC Romcarbon SA	Lessor	Green Gesources Manageme nt SRL	Tenant	Rent	582/26.09.2016	0.15%/day	30 of the current month	4.090 lei	26.09.2018

**General Manager ,**

Andrei Radu

**Financial Manager,**

Zainescu Viorica Ioana