



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.33/10.01.2020

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 10.01.2020

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important events:

ROMCARBON S.A. was notified that on 09.01.2020, the absorption merger procedure of GREENLAMP REICLARE S.A. (C.U.Î. 26926022), absorbed company by GREENWEEE INTERNATIONAL S.A. (C.U.Î. 20571923), absorbing company, was completed, the participants in the merger operation by absorption being companies within which ROMCARBON S.A. exercises indirect ownership. As a result of the merger, the share capital of GREENWEEE INTERNATIONAL S.A. increased from 26.212.300 Lei to 28.827.300 Lei.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu

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