



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.3383/20.12.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 20.12.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to A.S.F. Regulation no.5/2018 and Law no.24/2017 on issuers of financial instruments and market operations, ROMCARBON S.A. reports the following important events:

On 19.12.2019, ROMCARBON S.A. has concluded (as Promissory Buyer) a Buying selling pre-contract, by which, in order to fulfill its obligations assumed under the Buying selling pre-contract concluded with LIDL ROMANIA S.C.S. (which has been subject to the Current Report no.3259 of 12.12.2019), promises, under the condition of obtaining the necessary documentation and agreements, to buy the neighboring plots identified with the cadastral numbers 344/1/13/4, 344/1/13/7 and 344/1/13/5, for completing the surface that will be the object of sale to LIDL ROMÂNIA SCS, and in compliance with the following main conditions:

- The conclusion of the sale contract on 31.08.2020, with the possibility of successive extension of this term by the Promissory Buyer;
- Payment of the total price, in three installments between 31.08.2020 until 31.10.2020;
- Transfer of the property on the date of authentication of the sale contract.

For additional information we will be available.

With great esteem,

Chairman of the Board

Huang, Liang - Neng

General Manager

Andrei Radu