



S.C. ROMCARBON S.A.

132, Transilvaniei Street, 120012, Buzau, Romania

Commerce Registry Number : J10/83/1991

Sole Registration Number : 1158050

VAT Number: RO1158050

Tel: +4 0238 711.155

Fax: +4 0238 710.697, 723.115

E-mail: office@romcarbon.com

Website: www.romcarbon.com

Share Capital: 26.412.209,60 lei

Number of Shares: 264.122.096

Questions received from a prospective investor on August 23, 2017

Q: Given the evolution of the financial results in H1 2017, do you think you will meet the budgeted targets for this year?

A: For 2017 we budgeted a gross profit of 5,781,501 lei, while the gross profit achieved in H1 2017 was 1,900,347 lei, resulting an achievement rate of 33%.

At this moment we don't have reasons to believe that the gross profit budgeted for 2017 can not be achieved.

Q: What was your CAPEX in the H1 2017? What will be the CAPEX by the end of 2017?

A: As we mentioned in the HY report the entries of non-current assets totalized 2,493,437 lei (equivalent of 547,538 Euro) and had the following destinations:

- **By type:**

· Plants (including rearrangements and improvements)	:	1,218,393 lei
· Equipment	:	1,174,051 lei
· Furniture and office devices	:	100,993 lei

- **By centers:**

CP7-Compounds : 1,592,435 lei; CP3 – Polyethylene: 313,607 lei; CP5- Polystyrene: 84,703 lei; Administrative and others: 502,692 lei.

In the GSM from April 27, 2017 it was approved an investment plan for 2017 in amount of 908,661 Euro. The detailed investment plan is available on our website, <http://romcarbon.com/application/EN#shares> at the section Shareholders, category General Shareholders Meetings, year 2017.

ROMCARBON S.A. Management