



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
VAT Number: RO1158050
Phone: +40(0)238711155 | Fax:+40(0)238710697
E-mail: office@romcarbon.com
Website: www.romcarbon.com

No.3176/22.12.2020

CURRENT REPORT

Current report according to art. 92 index 3 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

According to the A.S.F. Regulation no.5 / 2018 regarding the issuers of financial instruments and market operations; Law no.24 / 2017 regarding the issuers of financial instruments and market operations, with modifications and completions; Law no.31/1990, of the companies, republished with subsequent amendments, the articles of association of the company SC ROMCARBON S.A.

Data raportului:22.12.2020

Date of report:22.12.2020

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Reporting transactions with affiliated parties according to art. 92³ para. (12) and (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

ROMCARBON S.A. informs the shareholders and investors on the conclusion, on December 22, 2020, of the Additional Act no. 13 to the Sale and Buying – Selling Contract no. 899/04.02.2010, concluded by Romcarbon S.A. as Seller and Livingjumbo Industry S.A as buyer (company in which Romcarbon SA holds 99.857% of the share capital), Contract whose value thus exceeds 5% of the value of Romcarbon SA's net assets according to the latest published individual financial reports.

We also specify the fact that by concluding the Additional Act no. 13, mentioned above, the Buying – Selling Contract no. 899 / 04.02.2010, concluded between Romcarbon SA, as seller and Livingjumbo Industry SA, as buyer, exceeds 10% of the net turnover related to the last annual financial statement, in accordance with the provisions of art. 234 letter i) of the ASF Regulation no. 5/2018.

Considering the provisions of 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020, Romcarbon S.A. informs the shareholders and investors that between 01.01.2020 - 30.11.2020 executed with the same affiliated party, Livingjumbo Industry S.A., within the same financial year, transactions that cumulatively exceed 5% of the net assets of Romcarbon S.A. according to the individual financial reporting for 2019.

Details regarding the reported events can be found in Annex 1 to the Current Report cf. art. 92³ of Law no. 24/2017.



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The reciprocal receivables on 21.12.2020 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	26,625,297 lei	191,011 lei

With great esteem,

Chairman of the Board of Directors

si

General Manager

Huang Liang Neng



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Annex 1 to the Current Report according to art. 92 index 3, paragraph 12 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

Contractual quality ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalty	Terms and methods of payment	Value of additional act no.13[2021]	Contract duration
Seller	Buyer	Sale of polymer granules	Additional act no.13 to Buying Selling Contract no. 899/04.02.2010	0.15%/day	maximum 90 days from delivery	48.305.268,00 lei	initially 1 year, with automatic extension every year

General Manager
Huang Liang Neng

Financial Manager
Zăinescu Viorica Ioana



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Annex 1 to the Current Report according

to art. 92 index 3, paragraph 13 of Law 24/2017 with subsequent amendments and completions

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 11 months 2020 [excluding VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	2,990,178 lei	31/12/2020
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	maximum 90 days from delivery	28,747,551 lei	initially 1 year, with automatic extension every year
Seller	Beneficiary	Utility-electricity supply	2586/1/12.07.2005	-	15 days from invoice	2,157,714 lei	automatic extension 1 year
Seller	Beneficiary	Utility-electricity supply	5648/24.11.2015	0.30%/day	15 days from invoice	2,274,982 lei	automatic extension 1 year
Lessor	Tenant	Server rental	1138/29.01.2015	0.15%/day	15 days from invoice	8,415 lei	automatic extension 4 yearS
Supplier	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from invoice	249,724 lei	automatic extension 1 year
Lessor	Tenant	Space rental	619/19.04.2010	0.15%/day	Until 30 -th of the current month	532,970 lei	01.11.2022
Lessor	Tenant	Space rental	J/913/17.01.2017	0.15%/day	Until 30 -th of the current month	213,963 lei	31.12.2026
Lessor	Tenant	Space rental	J/914/17.01.2017	0.15%/day	Until 30 -th of the current month	91,332 lei	31.12.2026
Seller	Tenant	Space rental	J/1722/01.08.2017	0.15%/day	Until 30 -th of the current month	94,725 lei	01.08.2027
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/ day	15 days from invoice	5,112 lei	automatic extension 1 year



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Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 11 months 2020 [excluding VAT]	Contract duration
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	LJI Customer Order			277,705 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from invoice	34,934 lei	initially 1 year, with automatic extension every year
Supplier	Beneficiary	HR supply and management services	J3660/08.04.2019	-	30 days from invoice	160,798 lei	09.04.2021
TOTAL VANZARI						37,840,103 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 11 months 2020 [excluding VAT]	Contract duration
Buyer/ Beneficiary	Seller/Supplier	Waste purchase	J521/19.08.2016	-	15 days from invoice	306,733 lei	automatic extension 1 year
Buyer/ Beneficiary	Seller/Supplier	Purchases of stocks of materials, goods and services on an order basis	supplier order ~ LJI	-	30 days from invoice	565,750 lei	-
TOTAL ACHIZITII						872,483 lei	

Director General
Huang Liang Neng

Director Financiar
Zăinescu Viorica Ioana