



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
VAT Number: RO1158050
Phone: +40(0)238711155 | Fax:+40(0)238710697
E-mail: office@romcarbon.com
Website: www.romcarbon.com

No.1213/03.03.2021

CURRENT REPORT

Current report according to art. 92 index 3 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

According to the A.S.F. Regulation no.5 / 2018 regarding the issuers of financial instruments and market operations; Law no.24 / 2017 regarding the issuers of financial instruments and market operations, with modifications and completions; Law no.31/1990, of the companies, republished with subsequent amendments, the articles of association of the company SC ROMCARBON S.A.

Date of report:03.03.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Reporting transactions with affiliated parties according to art. 92³ para. (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

Considering the provisions of 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020, Romcarbon S.A. informs the shareholders and investors that between 01.01.2021 – 28.02.2021, executed with the same affiliated party, Livingjumbo Industry S.A. (company in which Romcarbon SA holds 99.857% of the share capital), transactions that cumulatively exceed 5% of Romcarbon SA's net assets according to the latest published individual financial reports.

Details regarding the reported events can be found in Annex 1 to the Current Report cf. art. 92³ of Law no. 24/2017.

The reciprocal receivables on 28.02.2021 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	23,574,399 lei	188,653 lei

With great esteem,

Chairman of the Board of Directors

si

General Manager

Huang Liang Neng



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
VAT Number: RO1158050
Phone: +40(0)238711155 | Fax:+40(0)238710697
E-mail: office@romcarbon.com
Website: www.romcarbon.com

Annex 1 to the Current Report according to art. 92 index 3, paragraph 13 of Law 24/2017 with subsequent amendments and completions, regarding the transactions carried out between 01.01.2021 - 28.02.2021 with the same affiliated party.

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 2 months 2021 [excluding VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	1,632,259 lei	31/12/2020
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/ day	45 days from delivery	7,434,309 lei	initially 1 year, with automatic extension every year
Seller	Beneficiary	Utility-electricity supply	2586/1/12.07.2005	-	15 days from invoice	324,302 lei	automatic extension 1 year
Seller	Beneficiary	Utility-electricity supply	5648/24.11.2015	0.30%/ day	15 days from invoice	220,680 lei	automatic extension 1 year
Lessor	Tenant	Server rental	1138/29.01.2015	0.15%/ day	15 days from invoice	765 lei	automatic extension 4 years
Supplier	Beneficiary	Waste processing	4999/29.09.2015	0.03%/ day	60 days from invoice	38,154 lei	automatic extension 1 year
Lessor	Tenant	Space rental	619/19.04.2010	0.15%/ day	Until 30 -th of the current month	116,918 lei	01.11.2022
Lessor	Tenant	Space rental	J/913/17.01.2017	0.15%/ day	Until 30 -th of the current month	73,609 lei	31.12.2026
Lessor	Tenant	Space rental	J/914/17.01.2017	0.15%/ day	Until 30 -th of the current month	25,613 lei	31.12.2026
Seller	Tenant	Space rental	J/1722/01.08.2017	0.15%/ day	Until 30 -th of the current month	20,563 lei	01.08.2027



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
VAT Number: RO1158050
Phone: +40(0)238711155 | Fax:+40(0)238710697
E-mail: office@romcarbon.com
Website: www.romcarbon.com

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 2 months 2021 [excluding VAT]	Contract duration
Lessor	Tenant	Space rental	J/725/22.12.2020	0.15%/ day	Until the end of the month corresponding to the issuance of the invoice	28,610 lei	5 years starting 01.01.2021
Seller	Beneficiary	Repair services of electrical parts	J/419/03.08.2020	-	10 days from delivery	225 lei	03.08.2021
Seller	Beneficiary	Weighing services	613/11.10.2016	0.1%/day	15 days from invoice	456 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Customer order	-	-	9,280 lei	-
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from invoice	6,653 lei	initially 1 year, with automatic extension every year
Supplier	Beneficiary	supply and management HR services	J3660/08.04.2019	-	30 days from invoice	14,618 lei	09.04.2021
TOTAL SALES						9,947,013 lei	



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
VAT Number: RO1158050
Phone: +40(0)238711155 | Fax:+40(0)238710697
E-mail: office@romcarbon.com
Website: www.romcarbon.com

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Terms and methods of payment	Value achieved 2 months 2021 [excluding VAT]	Contract duration
Buyer/ Beneficiary	Seller/Supplier	Waste purchase	J521/19.08.2016	-	15 days from invoice	86,530 lei	automatic extension 1 year
Buyer/ Beneficiary	Seller/Supplier	Product purchases [Big-bags]	J18/06.01.2021	0.15%	60 days from invoice	31,890 lei	31.12.2021
Buyer/ Beneficiary	Seller/Supplier	Purchases of stocks of materials, goods and services on an order basis	supplier order ~ LJI	-	30 days from invoice	48,528 lei	-
TOTAL ACQUISITIONS						166,947 lei	

General Director
Huang Liang Neng

Financial Director
Zăinescu Viorica Ioana