



ROMCARBON SA | Thinking forward
a company listed on BSE



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
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No.158/21.01.2021

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31 / 1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 21.01.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **notification exceeding holding thresholds**, according to art. 76 of Law no.24/2017 on issuers of financial instruments and market operations and A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations

ROMCARBON S.A. informs that on 20.01.2021, was notified by Mr. TODERITA STEFAN ALEXANDRU regarding the fact that his holdings in ROMCARBON S.A. share capital have exceeded the 10% threshold, respectively that starting on January 20, 2021, Mr. TODERITA STEFAN ALEXANDRU has a holding of 10,07% of ROMCARBON S.A.'s total voting rights, voting rights attached to 26.600.000 shares out of the total of 264.122.096 shares issued by ROMCARBON SA., Mr. TODERITA STEFAN ALEXANDRU holdings prior to this notification being 5,73%, according to the form for notification of major holdings received by the company.

Attached to this report the notification received

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng



Anexa nr. 18, Reg ASF 5/2018

Catre ROMCARBON SA

Formular pentru notificarea deținerilor majore

1. Identitatea emitentului sau a emitentului actiunilor suport existente, la care sunt anexate drepturi de vot ^I : ROMCARBON SA	
2. Motivele notificarii: <input type="checkbox"/> o achizitie sau cedare a drepturilor de vot <input checked="" type="checkbox"/> o achizitie sau cedare a instrumentelor financiare <input type="checkbox"/> un eveniment prin care se modifica repartizarea drepturilor de vot <input type="checkbox"/> altele ^{II} :	
3. Detalii ale persoanei subiect al obligatiei de notificare ^{III} :	
Numele / Denumirea Toderita Stefan-Alexandru	Orasul si tara sediului social (daca este cazul) Voluntari, Romania
4. Numele/identitatea completa al/a actionarului/actionarilor (daca este diferit/sunt diferiti de punctul 3) ^{IV}	
5. Data scaderii sub, a atingerii sau depasirii pragului (procentului de vot) ^V : 20.01.2021	

6. Totalul pozitiiilor persoanelor subiect al obligatiei de notificare:				
	% din drepturile de vot anexate actiunilor (total 7A)	% din drepturile de vot prin intermediul instrumentelor financiare (total 7.B.1.+7.B.2.)	Totalul celor doua exprimat procentual % (7.A.+7.B.)	Numarul total de drepturi de vot ale emitentului ^V 1
Situatia rezultata, la data la care s-a sczut sub, s-a depasit sau atins pragul	10.07%		10.07%	26,600,000
Pozitia la data notificarii anterioare (daca este cazul)	5.73%		5.73%	15,147,021

7. Informatii de notificat cu privire la situatia rezultata, la data la care s-a deposit , s-a scazut sub, sau s-a atins pragul ^{VII}				
A: Drepturi de vot anexate actiunilor				
Clasa / tipul de actiuni Codul ISIN	Numarul drepturilor de vot ^{VIII}		% din drepturile de vot	
	Direct (Art. 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art. 70 din Legea nr. 24/2017)	Direct (Art. 69 alin. (1)-(3) din Legea nr. 24/2017)	Indirect (Art. 70 din Legea nr. 24/2017)
Actiuni ROROCEACNOR1	26,600,000		10.07%	
SUBTOTAL A	26,600,000		10.07%	
B1 : Instrumente financiare in conformitate cu art. 73 alin (1) lit.(a) din Legea nr. 24/2017				
Tipul de instrument financiar	Data expirarii ^{IX} (data scadenta)	Perioada de conversie /exercitare ^X	Numarul drepturilor de vot care pot fi achizitionate daca instrumentul este exercitat/convertit	% din drepturile de vot
		SUBTOTAL B.1.		

B2: Instrumente financiare cu un efect economic similar in conformitate cu art. 73 alin. (1) lit. (b) din Legea nr. 24/2017					
Tipul de instrument financiar	Data expirarii ^{IX} (data scadenta)	Perioada de conversie / exercitate ^X	Decontare fizica sau in numerar ^{XI}	Numarul drepturilor de vot	% din drepturile de vot

