



ROMCARBON SA | Thinking forward
o societate listata la BVB



Str. Transilvaniei, nr.132, Cod postal 120012, Buzau
Nr.inregistrare la Registrul Comertului : J10/83/1991
Cod fiscal: RO1158050
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No.1651/16.04.2020

CURRENT REPORT

According to C.N.V.M. Regulation no.1/2006

According to :Regulation C.N.V.M. no. 1/2006 on issuers and securities operations; Regulation C.N.V.M. No.6/2009 on the exercise of certain rights of shareholders in general meetings of companies, as amended; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:16.04.2020

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: according to the provisions of Law no.24 / 2017 on issuers of financial instruments and market operations and A.S.F. Regulation no.5/2018;

ROMCARBON S.A. reports that, on 15.04.2020, concluded with OFFICE & LOGISTIC S.R.L. (Romanian legal person, identified with J22 / 13/2018, CUI 38653333) an buying- selling precontract, having as object the promise to sale of ROMCARBON S.A immovable property, located in Iasi, Calea Chisinaului no.29, Iasi County, consisting of land in total surface of 2487 sqm and from all the constructions located on this land, together with the special constructions (electrical cable networks) and with the movable goods placed on these land, for the total price of 250.000 Euro, without VAT, payable in lei equivalent at the NBR leu/euro exchange rate, valid on the payment date, and the promise of establishing easement rights for utility networks. The transfer of the ownership right over the aforementioned assets will be carried out in compliance with the following main conditions:

- The payment of the advance from the sale price, in the amount of 50,000 Euro, without VAT, in lei equivalent will be paid on the date of the signing of the purchase contract;
- Signing the sale contract on 12.10.2020, with the possibility of extending the term only once with 15 days, until 27.10.2020.
- The rest of the price, in the amount of 200,000 Euro, without VAT, in lei equivalent will be paid on the date of signing the sale contract concurrently with the transfer of the property right;

With great esteem,

Chairman of the Board of Directors

And

General Manager

Huang, Liang - Neng

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