



ROMCARBON SA | Thinking forward
a company listed on [BSE](#)



132 Transilvaniei Street, 120012, Buzau, Romania
Commerce Registry Number: J10/83/1991
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No. 212/30.01.2020

CURRENT REPORT
According to A.S.F. Regulation no.5/2018

According to :

Regulation A.S.F. no. 5/2018 on issuers of financial instruments and market operations;
Law no.24/2017 on issuers of financial instruments and market operations;
Law No.31 / 1990, companies, republished with subsequent amendments;
Articles of Association of ROMCARBON S.A.
Date of report:30.01.2020
Name of Issuer: ROMCARBON S.A.
Headquarters: 132, Transilvaniei street, Buzau, Buzau County
Phone number: 0238/711 155
Fax number:0238/710 697
Single registration code: RO 1158050
Number of Trade Registry: J 10/83/1991
Subscribed and paid up capital: 26,412,209.60 lei
Regulated market where the issued securities are traded: BVB Standard Category
Event to be reported: Notification transaction according to art.82 of Law no.24/2017
The situation of the transactions with affiliated parties – realized for 2019 (Annex 1) and estimated for 2020 (Annex 2), according to the annex to the present current report.
We mention that the legal documents presented have been concluded observing the company's interests compared to similar offers on the market.

We are at your disposal with further information or additional documents.

Yours sincerely,

Chairman of the Board of Directors
Huang Liang Neng

General Manager
Andrei Radu

Annex 1

Transactions with Affiliates during 2019 (VAT exc.)

Affiliate	Sales 2019	Aquisitions 2019
INFO TECH SOLUTIONS S.R.L.	25,196	547,539
LIVINGJUMBO INDUSTRY SA	33,335,125	1,310,145
RC ENERGO INSTALL SRL	92,315	2,520,394
YENKI SRL	2,521	-
Total	33,455,157	4,378,078

Mutual receivables as at 29.01.2020

Affiliate	Receivables	Payables
INFO TECH SOLUTIONS S.R.L.	2,601	85,323
LIVINGJUMBO INDUSTRY SA	29,403,415	80,781
RC ENERGO INSTALL SRL	28,553	29,922
Total	29,434,569	196,026

General Manager,
Andrei Radu

Financial Manager,
Zainescu Viorica Ioana

Annex 2 – Estimation of the value of the transactions with affiliates in 2020. The amounts are expressed in lei, VAT is not included.

Company	Quality	Affiliate	Affiliate's quality	Object of the contract	No. of contract	Penalty (per day)	Payment term	Estimated value in 2020 [w/o TVA]	Duration of the contract
SC Romcarbon SA	Lessor	SC Info Tech Solutions SRL	Lessee	Renting	1816/23.12.2009	0.15%	30th of the current month	11,391	01.07.2021
SC Romcarbon SA	Lessor	SC Info Tech Solutions SRL	Lessee	Renting	1815/23.12.2009	0.15%	30th of the current month	3,571	01.07.2021
SC Romcarbon SA	Supplier	SC Info Tech Solutions SRL	Beneficiary	Utilities supply	1808/23.12.2009	0.10%	15 days from the invoice date	12,548	automatic extension 1 year
SC Romcarbon SA	Supplier	SC Info Tech Solutions SRL	Buyer	Stock sales/supply on demand	Client order	-	30 days from the invoice date	1,500	-
SC Romcarbon SA	Beneficiary	SC Info Tech Solutions SRL	Supplier	IT services supply	4088/30.12.2013	0.05%	30 days from receiving the invoice	473,220	automatic extension 1 year
SC Romcarbon SA	Buyer	SC Info Tech Solutions SRL	Seller	Various services supply/IT equipment supply on demand	Supplier order	-	30 days from the invoice date	150,000	-
SC Romcarbon SA	Lessor	SC RC Energo Install SRL	Lessee	Renting	1814/23.12.2009	0.15%	30th of the current month	48,977	01.01.2025
SC Romcarbon SA	Supplier	SC RC Energo Install SRL	Beneficiary	Utilities supply	1812/23.12.2009	0.10%	15 days from the invoice date	56,163	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Exploitation of the Power station - BZ	1841/29.12.2009	0.06%	15 days from the invoice date	780,408	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Exploitation of the Water station	1839/29.12.2009	0.06%	15 days from the invoice date	778,296	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Maintenance gas installation	1840/29.12.2009	0.06%	15 days from the invoice date	80,000	automatic extension 1 year

Company	Quality	Affiliate	Affiliate's quality	Object of the contract	No. of contract	Penalty (per day)	Payment term	Estimated value in 2020 [w/o TVA]	Duration of the contract
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Meter reading services	1835/24.12.2009	0.06%	15 days from the invoice date	5,400	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Equipment and machinery maintenance	1834/24.12.2009	0.06%	15 days from the invoice date	408,877	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Exploitation of the Power station - IS	1836/24.12.2009	0.06%	15 days from the invoice date	65,146	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Measurement of ground plugs	2298/12.08.2010	0.06%	15 days from the invoice date	20,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Maintenance of cranes and lifts	2449/22.02.2018	-	15 days from the invoice date	40,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Maintenance of steam recipients	3750/16.05.2013	0.06%	15 days from the invoice date	1,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Maintenance of fire detection installation	698/21.12.2013	-	30 days from the invoice date	50,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Maintenance of fire hydrants	5961/24.12.2015	0.06%	30 days from the invoice date	26,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Thermographic inspections	35/03.05.2016	0.06%	3 days from the invoice date	12,000	automatic extension 1 year
SC Romcarbon SA	Beneficiary	SC RC Energo Install SRL	Supplier	Various services on demand	Supplier order	-	30 days from the invoice date	1,868,815	-
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Buyer	PE products sales	3357/17.01.2019	0.15%	60 days from delivery	3,200,000	31.12.2020
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Buyer	Sales of polymers	899/04.02.2010	0.15%	45 days from delivery	29,041,155	automatic extension 1 year

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SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Beneficiary	Utilities supply	2586/12.07.2005	-	15 days from the invoice date	3,176,145	automatic extension 1 year
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Beneficiary	Utilities supply	5648/24.11.2015	0.30%	15 days from the invoice date	2,398,288	automatic extension 1 year
SC Romcarbon SA	Lessor	S.C. Livingjumbo Industry SA	Lessee	Server renting	1138/29.01.2015	0.15%	15 days from the invoice date	9,180	automatic extension 4 years
SC Romcarbon SA	Supplier	S.C. Livingjumbo Industry SA	Beneficiary	Wastage processing	4999/29.09.2015	0.03%	60 days from the invoice date	299,727	automatic extension 1 year
SC Romcarbon SA	Lessor	S.C. Livingjumbo Industry SA	Lessee	Renting	619/19.04.2010	0.15%	Until 30th of the current month	577,834	01.11.2022
SC Romcarbon SA	Lessor	S.C. Livingjumbo Industry SA	Lessee	Renting	J/913/17.01.2017	0.15%	Until 30th of the current month	210,254	31.12.2026
SC Romcarbon SA	Lessor	S.C. Livingjumbo Industry SA	Lessee	Renting	J/914/17.01.2017	0.15%	Until 30th of the current month	120,741	31.12.2026
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Lessee	Renting	J/1722/01.08.2017	0.15%	Until 30th of the current month	102,698	01.08.2027
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Beneficiary	Weighing services	613/11.10.2016	0.10%	15 days from the invoice date	7,200	automatic extension 1 year
SC Romcarbon SA	Seller	S.C. Livingjumbo Industry SA	Beneficiary	Stock sales/supply on demand	Client order			500,000	
SC Romcarbon SA	Supplier	S.C. Livingjumbo Industry SA	Beneficiary	Mechanical processing services	6564/10.07.2015	0.05%	30 days from the invoice date	50,000	automatic extension 1 year
SC Romcarbon SA	Supplier	S.C. Livingjumbo Industry SA	Beneficiary	Human resources management services	J3660/08.04.2019	-	30 days from the invoice date	175,416	09.04.2021

Company	Quality	Affiliate	Affiliate's quality	Object of the contract	No. of contract	Penalty (per day)	Payment term	Estimated value in 2020 [w/o TVA]	Duration of the contract
SC Romcarbon SA	Buyer	S.C. Livingjumbo Industry SA	Seller	Purchase of waste	J521/19.08.2016	-	15 days from the invoice date	510,000	automatic extension 1 year
SC Romcarbon SA	Buyer	S.C. Livingjumbo Industry SA	Seller	Purchase of stocks and services on demand	Supplier order	-	30 days from the invoice date	850,000	-
SC Romcarbon SA	Buyer	S.C. Yenki S.R.L.	Seller	Purchase of stocks and services on demand	Supplier order	-		5,000	-
SC Romcarbon SA	Seller	S.C. Yenki S.R.L.	Beneficiary	Stock sales/supply on demand	Client order			3,500	-

General Manager,
Andrei Radu

Financial Manager,
Zainescu Viorica Ioana