

No. 983/31.01.2020

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to :

Regulation A.S.F. no. 5/2018 on issuers of financial instruments and market operations;

Law no.24/2017 on issuers of financial instruments and market operations;

Law No.31 / 1990, companies, republished with subsequent amendments;

Articles of Association of ROMCARBON S.A.

Date of report:31.01.2020

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: assets sale

On January 1-st, 2020, ROMCARBON S.A. (as Sellers) sold to GREEN PC AMBALAJE S.R.L. (as Buyer, a company registered at Trade Register near Bucharest Court under no.J40/5881/2018, CUI 39267225) immovable and movable assets company property, located in Stefanestii de Jos, Ilfov County, in compliance with the following main conditions (according to Current Report no.3378/19.12.2019):

- Total price 850,000 Euro, VAT excluded, for the sale of immovable and movable property was cashed today, 31.01.2020, the date of authentication of the sale contract for immovable property;

- The transfer of the property right and risks regarding all the asstes took place today, 31.01.2020, the date of the authentication of the sale contract for the immovable property.

We are at your disposal with further information or additional documents.

Yours sincerely,

Chiarman of the Board of Directors

Huang Liang Neng

General Manager

Andrei Radu