



S.C. ROMCARBON S.A.

Buzău – Romania
J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



Nr.2053/21.06.2017

CURRENT REPORT **According to CMVM Regulation no.1/2006**

According to :

- Regulation C.N.V.M. no. 1/2006 on issuers and securities operations;
- Regulation C.N.V.M. No.6 / 2009 on the exercise of certain rights of shareholders in general meetings of companies, as amended;
- Law no.24/2017 on issuers of financial instruments and market operations;
- Law No.31/1990, companies, republished with subsequent amendments;
- Articles of Association of ROMCARBON S.A.

Date of report:**21.06.2017**

Name of Issuer: S.C. ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event report: according to art.82 of Law 24/2017, subsequently amended and art.113 of CNVM Regulation No.1/2006.

ROMCARBON S.A reports the following important event:

RECYPLAT LIMITED (cypriot legal person, with headquarters in Cyprus, Nicosia, Akropolis, no.59 - 61, 3-rd floor, 2012, registration no. HE 297910/01.12.2011, a company in which ROMCARBON S.A holds 100,00% of the share capital), has transferred to ROMCARBON SA, on 20.06.2017, the amount

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of 130.000 Euro, resulting from the decrease of the issuing premium for 10.000 share issued by this company, as a result of registration in the Cyprus Trade Register, of the aforementioned operation.

Mutual debts on **20.06.2017** are:

Company name:	S.C ROMCARBON S.A - creditor -	S.C ROMCARBON S.A - debtor -
RECYPLAT LIMITED	0 lei	0 lei

Yours sincerely,

Chairman of the Board,
Hung, Ching-ling

General Manager,
Andrei Radu