



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.2576/09.09.2019

CURRENT REPORT **According to A.S.F. Regulation no.5/2018**

According to :

A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations
Law no.24/2017 on issuers of financial instruments and market operations;
Law No.31/1990, companies, republished with subsequent amendments;
Articles of Association of ROMCARBON S.A.

Date of report:09.09.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to Law no.24/2017 on issuers of financial instruments and market operations and A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations

ROMCARBON S.A. reports the following important event:

On September 6-th, 2019, ROMCARBON S.A. concluded with Unicredit Bank S.A. a movable mortgage contract having as object the collateral deposit in the amount of 250,000 Euro, constituted by Romcarbon S.A. with the initial maturity until 10.04.2020 and with the possibility of extending it for a period of 6 months, in order to improve the guarantee package established by Romcarbon SA in favor of Unicredit Bank SA in order to guarantee the loans granted to the borrowers/ co-debtors Romcarbon S.A. and Livingjumbo Industry S.A.

With great esteem,

Chairman of the Board

Huang, Liang-Neng

General Manager

Andrei Radu