



Catre,

Consiliul de Administratie

Va rugam sa supuneti spre aprobare in AGEA urmatoarele:

- Aprobarea Proiectul Planului de Investitii al S.C. Romcarbon S.A. in valoare toala de 5.172.252 **EURO** pentru exercitiul financiar 2012 conform anexei nr 1 avand ca surse estimate de finantare: surse imprumutate(leasing/credit bancar : 2.033.166 Euro si surse proprii de 3.139.086 Euro);
- Imputernicirea Consiliului de Administratie sa negocieze si sa decida cu privire la aprobarea /modificarea surselor de finantare pentru investitiile cuprinse in Planul de investitii in functie de ofertele ce urmeaza sa se obtina in urma negocierii cu institutiile de creditare(Banci, firme de leasing) ;
- Imputernicirea Directorul General si a Directorul Financiar sa semneze orice acte necesare in legatura cu ducerea la indeplinire a hotararii Adunarii Generale Extraordinare a Actionarilor;

Director general ,

Director financiar



Director general adjunct tehnic

Plan de investitii an 2012 - PROIECT-

Nr.	INVESTITIE	Plan investitii 2012		Estimare surse de finantare	
		Valoare-EURO-	Valoare-LEI-	Leasing /Credit	Surse proprii
1	Stand de verificare a capacitatii de protectie fata de CO la autosalvare	80,000 €	360,000 lei		
2	Cleme pentru dinamometru			€ 80,000	
3	Pompa verificat manometre	5,000 €	22,500 lei		€ 5,000
	TOTAL LABORATOR	1,575 €	7,088 lei		€ 1,575
4	Linie fabricatie filtre de aer cu poliuretan	86,575 €	389,588 lei	80,000 €	6,575 €
	Utilaje reducere costuri P2000: presa 160/alimentator uniform/3 matrite /masina filetare/masina sudare prin puncte	156,803 €	705,615 lei	156,803 €	
5	Linie de carcasare: masina de carcasat/stand de control etanseitate/masina de serigrafiat/cuptor uscare	177,759 €	799,913 lei	177,759 €	
6	Amenajare hala filtre banda	294,819 €	1,326,685 lei	294,819 €	
7	Instalare utilaje noi in Filtre banda respectiv Filtre carcasare si relocare Filtre mari la Filtre banda	146,205 €	657,923 lei		146,205 €
8	TOTAL CENTRU PROFIT 1	20,000 €	90,000 lei		20,000 €
9	Ciur 1000 kg/h	795,586 €	3,580,136 lei	629,381 €	166,205 €
10	Moara 60-150 kg/h; 80 micron	5,781 €	26,015 lei		5,781 €
11	Amenajare hala CA	60,000 €	270,000 lei	60,000 €	
	TOTAL CENTRU PROFIT 2	15,000 €	67,500 lei		15,000 €
12	Masina de imprimare folie solar	80,781 €	363,515 lei	60,000 €	20,781 €
13	INFASURATOR ON LINE	10,000 €	45,000 lei		10,000 €
14	Cap Venus 12m -oferta Dolci	375,000 €	1,687,500 lei	375,000 €	
	TOTAL CENTRU PROFIT 3	853,000 €	3,838,500 lei	853,000 €	
15	Miniexcavator pt CP4 SI Ad-tiv	1,238,000 €	5,571,000 lei	1,228,000 €	10,000 €
	TOTAL CENTRU PROFIT 4	8,000 €	36,000 lei		8,000 €
16	Matrite pt. caserole absorbante-3 buc-	8,000 €	36,000 lei	0 €	8,000 €
	TOTAL CENTRU PROFIT 5	195,000 €	877,500 lei	195,000 €	0 €
17	Sudeza saci automata -2 buc	195,000 €	877,500 lei	195,000 €	
18	Chiller 200 kw +instalare automatiz	60,000 €	270,000 lei	60,000 €	
	TOTAL CENTRU PROFIT 6	150,000 €	675,000 lei	150,000 €	
19	Presa balotat	210,000 €	945,000 lei	210,000 €	
20	1Skoda Octavia TDI	15,000 €	67,500 lei		15,000 €
21	Laptop 2 BUC, 2 telefoane mobile	20,000 €	90,000 lei		20,000 €
22	Compactor polistiren	2,500 €	11,250 lei		2,500 €
23	Cantar 500 kg	17,000 €	76,500 lei		17,000 €
24	Containere 3 buc-	600 €	2,700 lei		600 €
	TOTAL CENTRU PROFIT 7	2,500 €	11,250 lei		2,500 €
25	Statie desalinizare	57,600 €	259,200 lei	0 €	57,600 €
	TOTAL PROFIT 7	390,000 €	1,755,000 lei	390,000 €	
26	Instalatie(grup) de pregatire aer instrumental laborator CP8	1,100 €	4,950 lei		1,100 €
27	Aspirator si masina de spalat hala	12,000 €	54,000 lei		12,000 €
28	Investitii contributie proprie Proiect EU	300,000 €	1,350,000 lei		300,000 €
	TOTAL CENTRU PROFIT 8	703,100 €	3,163,950 lei	390,000 €	313,100 €
	TOTAL INVESTITII PRODUCTIE 2012	3,374,642 €	15,185,888 lei	2,792,381 €	582,261 €
29	Amenajare poarta 1 delegat	3,610 €	16,245 lei		3,610 €
30	Amenajare poarta 2 acces auto	5,120 €	23,040 lei		5,120 €
31	Motostivuitoare 2 buc	45,600 €	205,200 lei	45,600 €	
32	3 Skoda Octavia TDI	49,094 €	220,923 lei	49,094 €	
33	1Skoda Octavia TDI	17,447 €	78,512 lei	17,447 €	
34	Amenajari instalatii detectare incendii Depozite Buzau si Frasinu	5,000 €	22,500 lei		5,000 €
35	Amenajari Spatiu Unirii (usa acces si incalzire, perete despartitor)	7,500 €	33,750 lei		7,500 €
36	Investitie Stefanesti Platforma betonata	87,500 €	393,750 lei		87,500 €
37	Amenajare 3.500 mp pentru depozitare deseuri CP8(incluzand si gard beton)	322,000 €	1,449,000 lei		322,000 €
38	Amenajare Depozit CP4 distrus de zapada	50,000 €	225,000 lei		50,000 €
	TOTAL AD-TIV SI COMERCIAL	592,871 €	2,667,920 lei	112,141 €	480,730 €
	TOTAL INVESTITII PRODUCTIE SI ADMINISTRATIV IN 2012	3,967,513 €	17,853,807 lei	2,904,522 €	1,062,991 €
39	Eco Pack achizitie 90% din capital social	388,889 €	1,750,000 lei		388,889 €
40	Participare firma noua KCI 50%	785,250 €	3,533,625 lei		785,250 €
41	KANG YANG BIOTECHNOLOGY CO. LTD-achizitie 5% din capital social	30,600 €	137,700 lei		30,600 €
	TOTAL INVESTITII FINANCIARE	1,204,739 €	5,421,325 lei	0	1,204,739 €
	TOTAL INVESTITII 2012	5,172,252 €	23,275,132 lei	2,904,522 €	2,267,730 €
	Surse de finantare proprii 30% Avans leasing/credit			-871,357 €	871,357 €
	Total Surse de finantare estimate	5,172,252 €	23,275,132 lei	2,033,165 €	3,139,086 €

Director general

Director General Adjunct Tehnic

Director financiar



ROMCARBON S.A.
 1839
 Nr. Inregistrare
 Data ... 20.03.2012

INVESTMENT PLAN 2012

1 EURO = 4.5 RON

Nr.	INVESTMENT	Investment plan 2012		FINANCING SOURCES 2012	
		Value-EURO	Value-EURO	Leasing/Credit	Own sources
1	Stand for checking the capacity of protection towards CO- at self-rescue mask	80,000 €	360,000 lei	€ 80,000	
2	Clamps for dynamometer	5,000 €	22,500 lei		€ 5,000
3	Pump for cheking the manometer-METROLOGY LABORTOY	1,575 €	7,088 lei		€ 1,575
	TOTAL LABORATORY	86,575 €	389,588 lei	80,000 €	6,575 €
4	Polyuretan air filters manufacturing line	156,803 €	705,615 lei	156,803 €	
5	Cost reduction equipments for P2000: press 160/ power supplier/ 3 molds/ threading machine/ welding machine	177,759 €	799,913 lei	177,759 €	
6	Carcass line: carcass machine/ stand for leak control/ screen printing machine/ drying oven/ machine for applying protective cover/ automatic	294,819 €	1,326,685 lei	294,819 €	
7	Hall refurbishment-Filters "strap" section	146,205 €	657,923 lei		146,205 €
8	Installation of new equipment in Filters -"strap", respectively Filters "framing" and relocation of "great-sized" filters at Filters "strap"	20,000 €	90,000 lei		20,000 €
	TOTAL PROFIT CENTER 1	795,586 €	3,580,136 lei	629,381 €	166,205 €
9	Riddle 1000 kg/h	5,781 €	26,015 lei		5,781 €
10	Crusher 60-150 kg/h; 80 micron	60,000 €	270,000 lei	60,000 €	
11	Hall refurbishment- active coal section	15,000 €	67,500 lei		15,000 €
	TOTAL PROFIT CENTER 2	80,781 €	363,515 lei	60,000 €	20,781 €
12	Printing machine for greenhouse foil	10,000 €	45,000 lei		10,000 €
13	ON LINE wrapping machine	375,000 €	1,687,500 lei	375,000 €	
14	Venus coextruder die-head 12m - Dolci offer	853,000 €	3,838,500 lei	853,000 €	
	TOTAL PROFIT CENTER 3	1,238,000 €	5,571,000 lei	1,228,000 €	10,000 €
14	Mini-excavating machine/Adjusting existing moto NEW	8,000 €	36,000 lei		8,000 €
	TOTAL PROFIT CENTER 4	8,000 €	36,000 lei	0 €	8,000 €
15	3 molds for absorbing trays FRERO	195,000 €	877,500 lei	195,000 €	
	TOTAL PROFIT CENTER 5	195,000 €	877,500 lei	195,000 €	0 €
16	Automatic welding machine for bags -2 pieces	60,000 €	270,000 lei	60,000 €	
17	Chiller 200 kw + automatic installation	150,000 €	675,000 lei	150,000 €	
	TOTAL PROFIT CENTER 6	210,000 €	945,000 lei	210,000 €	0 €
18	Baler press	15,000 €	67,500 lei		15,000 €
19	1Skoda Octavia TDI	20,000 €	90,000 lei		20,000 €
20	Laptop(2 pieces, mobile phone(2 pieces)	2,500 €	11,250 lei		2,500 €
21	Polystyrene beetle	17,000 €	76,500 lei		17,000 €
22	Scale(500 kg)	600 €	2,700 lei		600 €
23	Containers -3 pieces-	2,500 €	11,250 lei		2,500 €
	TOTAL CENTRU PROFIT 7	57,600 €	259,200 lei	0 €	57,600 €
24	De-salt water treatment station	390,000 €	1,755,000 lei	390,000 €	
25	Installation (group) for preparing the "instrumental air" in CP8-laboratory	1,100 €	4,950 lei		1,100 €
26	Cleaner and washing machine hall	12,000 €	54,000 lei		12,000 €
27	Compounds investment- own funds	300,000 €	1,350,000 lei		300,000 €
	TOTAL PROFIT CENTER 8	703,100 €	3,163,950 lei	390,000 €	313,100 €
	TOTAL PRODUCTION INVESTMENTS 2012	3,374,642 €	15,185,888 lei	2,792,381 €	582,261 €
28	Refurbising gate 1 -delegate persons	3,610 €	16,245 lei		3,610 €
29	Refurbising gate 2 car access	5,120 €	23,040 lei		5,120 €
30	forklift 2 pieces	45,600 €	205,200 lei	45,600 €	
31	3 Skoda Octavia TDI	49,094 €	220,923 lei	49,094 €	
32	1Skoda Octavia TDI	17,447 €	78,512 lei	17,447 €	
33	Installation for fire-warning and fire-extinction for warehouses	5,000 €	22,500 lei		5,000 €
34	Unirii street- Shop (door access and heating, partition)	7,500 €	33,750 lei		7,500 €
35	Concrete platform built in Stefanesti	87,500 €	393,750 lei		87,500 €
36	3,500 sqm wastage storage arrangement CP8 (including concrete -fence)	322,000 €	1,449,000 lei		322,000 €
37	Amenajare Depozit CP4 distrus de zapada	50,000 €	225,000 lei		50,000 €
	TOTAL ADMINISTRATIV DEPARTMENT AND TCM	592,871 €	2,367,920 lei	112,141 €	480,730 €
	TOTAL INVESTMENTS PRODUCTION AND ADMINISTRATIVE DEPARTMENTS- IN 2012	3,967,513 €	17,853,807 lei	2,904,522 €	1,062,991 €
38	Eco Pack purchasing 90% from registered capital	388,889 €	1,750,000 lei		388,889 €
39	Contribution in new company KCI 50%	785,250 €	3,533,625 lei		785,250 €
40	KANG YANG BIOTECHNOLOGY CO. LTD-purchasing 5% from registered capital	30,600 €	137,700 lei		30,600 €
	Total financial investments	1,204,739 €	5,421,325 lei	0 €	1,204,739 €
	TOTAL INVESTEMENT ENTIRE COMPANY IN 2012	5,172,252 €	23,275,132 lei	2,904,522 €	2,267,730 €
	Own financing sources 30% leasing down payment / investment credit			-871,357 €	871,357 €
	Total estimated financing sources	5,172,252 €	23,275,132 lei	2,033,165 €	3,139,086 €

General Manager
 Technical Deputy General Manager

Financial Manager,

ROMCARBON S.A.
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 BUZAU