



S.C. ROMCARBON S.A.

Buzău – Romania
J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



Nr.785/11.04.2018

CURRENT REPORT **According to CMVM Regulation no.1/2006**

Date of report: **11.04.2018**

Name of Issuer: S.C. ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event reported: Completion of the Convocation for the Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders of 26.04.2018/27.04.2018;

Based on the provisions of art. 117 ^ 1 of the Law no. 31/1990, republished with further modifications, the Board of Directors of ROMCARBON S.A. with headquarters in Buzău, no.132 Transilvaniei street, Buzau County, registered at the Buzau Trade Register Office under no. J10/83/1991, in its meeting of April 11, 2018, at the request of the shareholder LIVING PLASTIC INDUSTRY S.R.L., holding 86.774.508 shares representing 32.85% of the share capital of ROMCARBON S.A., completes the agenda of the:

ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS), convoked for **26.04.2018/27.04.2018 at 12⁰⁰**, at the company's headquarters in 132 Transilvania Street, Buzau, Buzau County, with the following points:

14. To note the termination of Mr. Hung, Ching-Ling, Member and Chairman of the Board of Directors of ROMCARBON SA, due to the impossibility of being exercised.

15. Election of a new member of the Board of Directors of ROMCARBON SA, considering the termination of the term of office of Mr. Hung, Ching-Ling, for a term equal to the remaining period until the expiry of his predecessor's term, ie until 04.02.2020 and granting a monthly net fee equal in value to the monthly net fee received by his/her predecessor.

And

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS), convoked for **26.04.2018/27.04.2018 at 12³⁰**, at the company's headquarters in 132 Transilvania Street, Buzau, Buzau County, with the following points:

6. Updating accordingly the Articles of Incorporation of ROMCARBON S.A. following the proposals of new items on the agenda of the Ordinary General Meeting of the Shareholders convoked for 26/27.04.2018, as follows:

6.1. Art. 15 par.7 will change and have the following content:

"Upon the date of up-dating this present incorporation act, the Board of Directors consists of:

1. SIMIONESCU N. DAN, Romanian citizen, born on in,, residing in, str nr. sc., ap. county, identified with series no. issued by by date of, CNP ;
2. WANG, YI-HAO, Taiwanese citizen, born on in, residing in, no., Alley, Lane, Section,,, identified with passport series no., issued by on
3. citizen born on in, domiciled in, str nr. sc., ap. county, identified with series no. issued by by date of, CNP, Elected for a four-year term, which expires on 04.02.2020. "

7. Empowering the General Manager of Romcarbon SA, Andrei Radu, to carry out the necessary formalities and to sign the up-dated incorporation act of the company, as well as all the necessary documents, in order to carry out the items decided at point 6 of the E.G.M.S. decision.

The deadline for submitting at the company's headquarters the candidacy proposals for becoming company's administrator is April, 17 2018. Candidate's applications will be accompanied by a candidate's CV and will include information on the full name, domicile and professional qualification of the persons proposed for the position of administrator. The list containing information on the full name, domicile and professional qualification of the persons proposed for the position of administrator will be available to the shareholders at the company's headquarters and on the company's website www.romcarbon.com starting with 18.04.2018, where may be consulted and completed.

All other provisions of the Ordinary General Meeting of the Shareholders Convocation, convened for 26/27.04.2018, 12:30 hours, and of the Extraordinary General Meeting of Shareholders Convocation, convened on 26/27.04.2018, 12:30 hours, at the company headquarters in Buzău, no.132 Transilvaniei Street, initially published in the Official Gazette, Part IV, no. 1184 from 22.03.2018, in the local newspaper Opinia, no. 7722 of 27.03.2018 and on www.romcarbon.com, the Shareholders section, 2018, remain unchanged.

GENERAL MANAGER
ANDREI RADU