



S.C. ROMCARBON S.A.

Buzău – Romania
J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
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No. 2516/29.08.2019

CURRENT REPORT

According to A.S.F. Regulation no.5/2015

Date of report:**29.08.2019**

Name of Issuer: S.C. ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event reported: Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders of 01.08.2018 (according to A.S.F. Regulation no.5/2018);

ROMCARBON S.A. reports the following important event:

On 29.08.2019, 12.00 hours, at the company's headquarters in Buzau 132 Transilvaniei street, according to provisions of the law and the article of association was held:

The Ordinary General Meeting of Shareholders (first convocation).

Were present/represented and voted by correspondence shareholders holding **150.599.097** votes, representing a percentage of **57,02 %** of the share capital.

Following debates and deliberations regarding the issues on the agenda, were adopted the following:

1. Approved, with the majority of the votes of the shareholders present / represented and who voted by correspondence, being expressed a number of 148.549.097 votes "for" and 2.050.000 votes "abstention" to

distribute as dividends the amount of **1,056,488.38 lei**, representing part of the net profit recorded in the fiscal year 2017, remained undistributed (according to the Ordinary General Meeting of Shareholders Decision no.2 of 26.04.2018, pt.6 let.c).

2. Approved, with the majority of the votes of the shareholders present / represented and who voted by correspondence, being expressed a number of 148.549.097 votes "for" and 2.050.000 votes "abstention" as a result of approving point 1, to distribute the gross dividend/share of 0.0040 lei/share, corresponding to financial exercise 2018, for the total number of 264.122.096 shares, distribution of the dividends following to be made according to the provisions of the law and to the conditions from the company's creditor banks consent.
 3. Approved, with unanimity of the votes of the shareholders present/represented and who voted by correspondence, being expressed a number of 150.599.097 votes "for" the date of **04.10.2019** as “**registration date**”, according to art. 86 par.1 of Law no.24/2017 on issuers and capital market operations and art.2 par.2 let.f of the A.S.F. Regulation nr.5/2018.
 4. Approved, with unanimity of the votes of the shareholders present/represented and who voted by correspondence, being expressed a number of 150.599.097 votes "for", the date of **03.10.2019** as “**ex-date**”, according to art.2 par.2 let.l of the A.S.F. Regulation nr.5/2018.
 5. Approved, with unanimity of the votes of the shareholders present/represented and who voted by correspondence, being expressed a number of 150.599.097 votes "for" the date of **24.10.2019** as the “**payment day**”, according to art.2 par.2 let. h and art.178 par.1 of the A.S.F. Regulation nr.5/2018.
- For further information we are available.

Chairman of the Board

Huang, Liang – Neng

General Director

Andrei Radu

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