



S.C. ROMCARBON S.A.

Buzău – Romania
J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.3644/29.08.2016

CURRENT REPORT

According to CMVM Regulation no.1/2006

According to:

- CNVM Regulation no.1/2006 on issuers and securities operations;
- C.N.V.M. Regulation no.6/2009 on the exercise of certain rights of shareholders in general meetings of companies, with subsequent amendments;
- Law no.297/2004 on capital markets;
- Law No.31/1990, companies, republished with subsequent amendments ;
- Articles of Incorporation of ROMCARBON S.A.

Date of report:**29.08.2016**

Name of Issuer: S.C. ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event reported: Extraordinary General Meeting of Shareholders of 29.08.2016 (according to art.113 pt.1 par.A let.c) of the C.N.V.M. Regulation no.1/2006);

ROMCARBON S.A. reports the following important event:

LANGUAGE DISCLAIMER: This document represents the English version of the original official Romanian document filed with the Financial Supervisory Authority (ASF). The English version has been created for English readers' convenience. Reasonable efforts have been made to provide an accurate translation, however, discrepancies may occur. The Romanian version of this document is the original official document. Any discrepancies or differences created in the translation are not binding. If any questions arise related to the accuracy of the information contained in the English version, please refer to the Romanian version of the document which is the official version.

On 29.08.2016, 12.30 hours, at the company's headquarters in Buzau 132 Transilvaniei street, according to provisions of the law and the article of association was held:

The Extraordinary General Meeting of Shareholders (firs convocation). Were present/represented shareholders representing **53,3729 %** of the share capital.

Folowing debates and deliberations regarding the issues on the agenda, were adopted by unanimous vote, expressed by the preset/represented shareholders, all the items on the agenda, as folows:

1. Ratified the items 3, 4, 5, 6 and 7 of ROMCARBON S.A. Board of Directors Decision no.6/20.06.2016, regarding the approvall for the company to contract of loans described in the material no.6042/14.06.2016, in the conditions and with the guarantee structure in the aformentioned material, with the consequence of increasing the company's banking exposure for the financial exercise 2016-2017.

4.Approved the date of **15.09.2016 as "registration date"**, according to art. 238 of Law 297/2004 regarding the capital market and art.2 let.e of the C.N.V.M. Regulation no.6/2009.

5.Approved the date of **14.09.2016 as "ex-date"**, according to art.2 let.f of the C.N.V.M. Regulation no.6/2009.

For any other information we are at your disposal.

Chairman of the Board

Hung Ching Ling

General Director

Andrei Radu