



ROMCARBON SA | Thinking forward
o societate listata la BVB



Str. Transilvaniei, nr.132, Cod postal 120012, Buzau
Nr.inregistrare la Registrul Comertului : J10/83/1991
Cod fiscal: RO1158050
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E-mail: office@romcarbon.com
Website: www.romcarbon.com

No.1652/16.04.2020

CURRENT REPORT

according to A.S.F. Regulation no.5/2020 for the adoption of measures regarding the conduct of the General Assemblies of the issuers during the period of emergency generated by COVID – 19

Accordint to:

A.S.F. regulation no.5/2018 regarding issuers of financial instruments and market operations; A.S.F. Regulation no.5/2020 for the adoption of measures regarding the conduct of the General Assemblies of the issuers during the period of emergency generated by COVID – 19

Law no.24/2017 on issuers of financial instruments and market operations;

Law No.31 / 1990, companies, republished with subsequent amendments;

Articles of Association of ROMCARBON S.A.

Date of report: 11.02.2020

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Release to inform the shareholders about the conduct, participation and expression of the vote within Romcarbon S.A. Ordinary General Meeting and the Extraordinary General Meeting of the Shareholders convened for the dates of 29 / 30.04.2020, in the context of the epidemic of COVID-19

Considering:

- Decree of the state of emergency on the territory of Romania, as it was extended;
- The provisions of A.S.F. Regulation no.5 / 2020 for the adoption of measures regarding the conduct of the General Assemblies of the issuers during the period of emergency generated by COVID – 19
- The exceptional situation caused by the spread of the SARS -cov-2 virus as well as the preventive measures/restrictions taken on the territory of Romania by Military Ordinances which include the assemblies of persons and the restrictions of movement,
- The Convocation of ROMCARBON S.A. for holding the Ordinary General Meeting and the Extraordinary General Meeting of the Company's Shareholders on 29 / 30.04.2020,

ROMCARBON S.A. informs the shareholders of the company that the company complies with the measures established at national level to limit the spread of COVID-19, including the recommendations of the Financial Supervisory Authority included in Regulation no. 5/2020, meaning in which the company recommends to the following shareholders:

In accordance with those mentioned in the OGMS/EGMS Convocation for the dates of 29/30.04.2020, we suggest to the shareholders:



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a) to be informed about the materials subject to debate and approval during these meetings, by accessing the respective materials in electronic format, available in the Romanian/English versions on the company website: www.romcarbon.com , the section Shareholders/General Meetings of shareholders/2020, thus avoiding lifting them from the company headquarters or sending them/obtaining them in physical format by courier or post, in order to limit the risks of contamination with COVID-19.

b) transmission of questions regarding the items on the agenda, the proposals of new items on the agenda, the general or special power of attorney, as well as the voting forms by correspondence, by e-mail, to the following address: office@romcarbon.com and/or investor.relations@romcarbon.com , using the extended electronic signature, thus avoiding, as far as possible, the transmission of these documents in physical format through the postal or courier services, or by submitting them personally to the company register.

We also want to inform the shareholders that, by applying the restriction measures in force on the Romanian territory, the company will have the legal possibility to limit the number of participants at the OGMS/EGMS meeting, to the maximum number allowed by the special provisions in force, on the date of the meetings.

Last but not least, we want to draw the attention of all the shareholders of the company to the fact that the trips for attending the OGMS/EGMS meetings as well as the participation in public events/meetings held in closed spaces such as the OGMS/EGMS meetings, create the premises of the participants' exposure to a possible contamination with COVID-19, in spite of all sanitary hygiene measures respected by both participants and society.

Depending on the evolution of the situation regarding the COVID-19 epidemic as well as the measures imposed by the authorities at the date of the OGMS/EGMS meetings, the company will make every effort to ensure the participants comply with the protection norms. Thus, upon entering the premises, the shareholders will complete a declaration on their own responsibility and the temperature will be taken, and will be distributed, as the case may be, protective materials, to those who do not have such means of protection, also having the possibility of disinfection.

With great esteem,
Chairman of the Board of Directors
and
CEO
Huang Liang Neng