

No.1641/07.05.2021

Current Report

According to art.234 par.1 let.i) of ASF Regulation no.5/2018

Considering: A.S.F. regulation no.5/2018 regarding issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations;

Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report:07.05.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: transactions concluded with the same contractor, the value of which exceeds, individually or cumulatively, 10% of the net turnover corresponding to the last financial statements

ROMCARBON S.A. in accordance with the provisions of art. 234 par.1 let.i) of the ASF Regulation no.5/2018, informs shareholders and investors that at the date of this report, the contracts concluded by Romcarbon S.A. with Livingjumbo Industry S.A. (company in which Romcarbon S.A. holds 99.857% of the share capital), have cumulatively exceeded 10% of the net turnover corresponding to the last annual financial statements.

Details regarding the reported contracts can be found in Annex 1 to the current Report.

The reciprocal receivables on 30.04.2021 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	30,592,938 lei	287,597 lei

Yours sincerely,

Chairman of the Board of Directors

si

General Director

Huang Liang Neng

Annex 1 to Current report

Contractual quality of ROMCARBON SA	Contractual quality of LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalty	Terms and methods of payment	Value achieved 4 months 2021 [VAT excluded]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	1,872,959 lei	31.12.2021
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/ day	45 days from delivery	17,868,847 lei	initially 1 year, with automatic extension annually
Seller	Beneficiary	Utility supply - electric energy	2586/1/12.07.2005	-	15 days from the invoice date	706,891 lei	automatic extension 1 year
Seller	Beneficiary	Utility supply - electric energy	5648/24.11.2015	0.30%/ day	15 days from the invoice date	810,709 lei	automatic extension 1 year
Locator	Tenant	Renting server	1138/29.01.2015	0.15%/ day	15 days from the invoice date	3,060 lei	automatic extension 4 year
Provider	Beneficiary	Waste processing	4999/29.09.2015	0.03%/ day	60 days from the invoice date	74,969 lei	automatic extension 1 year
Locator	Tenant	Space renting	619/19.04.2010	0.15%/ day	Until the 30th of the current month	272,699 lei	01.11.2022
Locator	Tenant	Space renting	J/913/17.01.2017	0.15%/ day	Until the 30th of the current month	109,396 lei	31.12.2026
Locator	Tenant	Space renting	J/914/17.01.2017	0.15%/ day	Until the 30th of the current month	51,332 lei	31.12.2026
Seller	Tenant	Space renting	J/1722/01.08.2017	0.15%/ day	Until the 30th of the current month	41,212 lei	01.08.2027
Seller	Tenant	Space renting	J725/22.12.2020	0.15%/ day	Until the end of the month corresponding to the issuance of the invoice	57,331 lei	5 years starting with 01.01.2021

Contractual quality of ROMCARBON SA	Contractual quality of LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalty	Terms and methods of payment	Value achieved 4 months 2021 [VAT excluded]	Contract duration
Seller	Beneficiary	Electrical parts repair services	J419/03.08.2020	-	10 days from delivery	738 lei	03.08.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/ day	15 days from the invoice date	1,368 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Client order LJI	-	-	33,508 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/ day	30 days from the invoice date	16,733 lei	initially 1 year, with automatic extension annually
Supplier	Beneficiary	HR supply and management services	J3660/08.04.2019	-	30 days from the invoice date	58,472 lei	09.04.2021
TOTAL SALES						21,980,222 lei	

General Director
Huang Liang Neng

Financial Director
Zăinescu Viorica Ioana