

No.1806/02.06.2021

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31 / 1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 02.06.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **extension of deadlines established according to the buying – selling pre-contract concluded by ROMCARBON S.A. with LIDL ROMANIA**

ROMCARBON S.A. informs the shareholders and investors about the extension of the deadlines set according to the buying – selling pre-contract concluded by ROMCARBON S.A., as promising seller with LIDL ROMANIA, as promising buyer (pre-contract which was the subject of Current Report no. 3259/12.12.2019).

Therefore, ROMCARBON S.A. and LIDL ROMANIA concluded the Additional Act no.1 to the above mentioned buying – selling pre-contract, by which they agreed to extend the deadlines established according to the buying-selling pre-contract, as follows:

- the term for the advance 1 - 30% of the price, is extended until 13.08.2021 at the latest;
- the term for the advance 2 - 40% of the price, is extended until 28.01.2022, at the latest;
- the term for concluding the sales contract and paying the rest of the price, is extended until 28.02.2022, at the latest.

All other conditions/clauses agreed according to the buying – selling pre-contract concluded by ROMCARBON S.A. and LIDL ROMANIA remain in force.

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng