

No.1886/15.06.2021

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31 / 1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 15.06.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **conclusion of buying selling pre-contract**

ROMCARBON S.A. ("The Company") informs the shareholders and investors that on 15.06.2021, the Company (as Promising Seller) concluded with MSD COM S.R.L. (as Promising Buyer, company registered at the O.R.C near Buzau County Court under no. J10 / 2022 / 17.10.1994, U.R.C. 6303763) a Buying – Selling pre-contract, by which ROMCARBON S.A. promises to sell, free of any charges, at the price of 376.176 Euro, the real estate company property located in Buzău, no.21 Valea Buzăului Street (free of construction land, with an area of 11525 sqm.) in compliance with the following main conditions:

- Concluding the sale contract at the latest on 15.09.2021;
- The sale price is paid as follows:
 - The amount of 37.618 Euro, as an advance, was paid, today, the date of signing the pre-buying – selling pre-contract, in lei, at the NBR exchange rate;
 - The amount of 338.558 Euro will be paid on the date of signing the sales contract, in lei at the NBR exchange rate;
- The transfer of ownership and risks will take place on the date of signing the sales contract.

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng