

No.2923/17.11.2021

CURRENT REPORT
according to A.S.F. Regulation no.5/2018

According to:

A.S.F. regulation no.5/2018 regarding issuers of financial instruments and market operations; A.S.F. Regulation no.5/2020 for the adoption of measures regarding the conduct of the General Assemblies of the issuers during the period of emergency generated by COVID – 19

Law no.24/2017 on issuers of financial instruments and market operations;

Law No.31/1990, companies, republished with subsequent amendments;

Articles of Association of ROMCARBON S.A.

Date of report: 17.11.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Release to inform the shareholders about the conduct, participation and expression of the vote within Romcarbon S.A. Ordinary General Meeting of the Shareholders convened for the dates of 25/26.11.2021, in the context of the epidemic of COVID-19

Considering:

- The provisions of Government Decision no.1183 of November 8, 2021, by which, starting with November 9, 2021, the state of alert on the territory of Romania was extended by 30 days, provisions according to which the organization and conduct of private events in closed spaces is prohibited (Art. 1 Point 1 of Annex 3 - Measures to reduce the impact of the type of risk);
- The provisions of A.S.F. Regulation no.5 / 2020 for the adoption of measures regarding the conduct of the General Assemblies of the issuers during the period of emergency generated by COVID – 19
- The exceptional situation caused by the spread of the SARS -cov-2 virus as well as the preventive measures/restrictions taken on the territory of Romania by Military Ordinances which include the assemblies of persons and the restrictions of movement,
- The Convocation of ROMCARBON S.A. for holding the Ordinary General Meeting of the Company's Shareholders on 25/26.11.2021,

ROMCARBON S.A. informs the company's shareholders that the company complies with the measures established at national level to limit the spread of COVID-19, including the recommendations of the Financial Supervisory Authority included in Regulation no.5/2020, meaning that the company recommends to shareholders the following:

- a) to be informed about the materials subject to debate and approval during these meetings, by accessing the respective materials in electronic format, available in Romanian/English versions on the company's website:

<https://www.romcarbon.com/ordinary-extraordinary-shareholder-meeting-25-26-11-2021/>
<https://www.romcarbon.com/adunarea-general-a-ordinara-extraordinara-din-25-26-11-2021/>

thus avoiding possible trips and direct contacts for their collection from the company's headquarters or their transmission/obtaining in physical format by courier or mail, in order to limit the risks of contamination with COVID-19.

- b) sending special voting forms by mail or general/special proxies, by e-mail, to office@romcarbon.com and/or investor.relations@romcarbon.com, using the extended electronic signature incorporated according to Law no. 455/2001, thus avoiding, as far as possible, the transmission of these documents in physical format by postal or express courier services, or their personal submission to the company's registry. The special forms for the OGMS from 25/26.11.2021 are available on the company's website, in Romanian / English versions:

<https://www.romcarbon.com/ordinary-extraordinary-shareholder-meeting-25-26-11-2021/#vot>
<https://www.romcarbon.com/adunarea-general-a-ordinara-extraordinara-din-25-26-11-2021/#vot>

Depending on the evolution of the situation regarding the COVID-19 epidemic as well as the legal measures imposed by the authorities at the date of the OGMS meeting, the company will make every effort to ensure that participants comply with protection rules, limiting the number of participants in the OGMS, at the maximum number allowed by the special provisions, in force at the date of the meetings.

At the same time, we would like to draw the attention of all the company's shareholders to the fact that trips to participate in OGMS as well as participation in public events/meetings held indoors such as OGMS, create the premises for exposing participants to possible SARS -Cov – 2 virus contamination, despite all hygienic and sanitary measures observed by both participants and company.

Last but not least, the participants in the OGMS meetings will follow the procedure to enter the company, which involves the following protection measures: epidemiological triage (temperature measurement), hand disinfection, correct wearing of protective mask and surgical gloves, keeping physical distance and avoiding contact with other people.

Those persons who do not have their own means of protection will be provided, at the entrance on the company's premises, with adequate protective materials as well as the possibility of disinfecting their hands.

Sincerely,

Chairman of the Board of Directors
and
General Director
Huang Liang Neng