

No.3103/08.12.2021

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31 / 1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 08.12.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **conclusion of buying selling contract**

ROMCARBON S.A. ("The Company") informs the shareholders and investors that on 06.12.2021, the Company (as Buyer) concluded the Buying – Selling contract, by which it purchased the neighboring plots in total area of 3723 sqm, located in Buzau, no.132 Transilvaniei street (pre-contract reported by Current Report no. 3383/20.12.2019), and thus completed the surface that will be object of sale to LIDL ROMÂNIA SCS according to the Buying selling pre-contract concluded with LIDL ROMANIA S.C.S. (reported by Current Report no.3259 of 12.12.2019), in the following main conditions:

- Transfer of the property on the date of signing the buying-selling contract;
- Payment of the total price, in amount of 639.370 euro (in lei equivalent at NBR exchange rate of 03.12.2021) will be executed in three installments between 06.12.2021 and 31.01.2022;

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng