

No.3098/26.11.2021

CURRENT REPORT

According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31 / 1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 26.11.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **conclusion of buying selling contract**

ROMCARBON S.A. ("The Company") informs the shareholders and investors that on 24.11.2021, as a result of the exercise by OFFICE & LOGISTIC S.R.L. (as Preemptor - Buyer, company registered with ORC at the Iași Tribunal under no. J22/13/2018, CUI 38653333) of its preemption right, the Company (as Seller) concluded with OFFICE & LOGISTIC SRL, a Contract for buying selling and for establishing an easement right for pedestrian and for means of transport crossing, by which ROMCARBON SA sold, free of encumbrance, at the price of 1.009.013,55 lei, the property located in Iași, Calea Chișinăului no. 29, Iași county, consisting of free land, with an area of 2266 sq.m., in compliance with the following main conditions:

- Full payment of the sale price within the procedure for exercising the pre-emption right;
- The establishment, free of charge, for the benefit of the sold land, of an easement right for pedestrian and with means of transport crossing to ensure the access of this land to the public road.
- The transfer of the property right and of the risks at the date of signing the Contract for buying selling and for establishing an easement right for pedestrian and for means of transport crossing.

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng