

No. 3181/28.12.2021

CURRENT REPORT

Current report according to art.108 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

According to the A.S.F. Regulation no.5 / 2018 regarding the issuers of financial instruments and market operations; Law no.24 / 2017 regarding the issuers of financial instruments and market operations, with modifications and completions; Law no.31/1990, of the companies, republished with subsequent amendments, the articles of association of the company SC ROMCARBON S.A.

Date of report:28.12.2021

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County Phone number: 0238/711 155/Fax number:0238/710 697 Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991 Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Reporting transactions with affiliated parties according to art.108 para. (12) and (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020, republished

ROMCARBON S.A. informs the shareholders and investors on the conclusion, on December 27, 2021, of the Additional Act no.14 to the Sale and Buying – Selling Contract no. 899/04.02.2010, concluded by Romcarbon S.A. as Seller and Livingjumbo Industry S.A as buyer (company in which Romcarbon SA holds 99.857% of the share capital), Contract whose value thus exceeds 5% of the value of Romcarbon SA's net assets, according to the latest published individual financial reports.

We also specify the fact that by concluding Additional Act no.14, mentioned above, the Buying – Selling Contract no. 899/04.02.2010, concluded between Romcarbon SA, as seller and Livingjumbo Industry SA, as buyer, exceeds 10% of the net turnover related to the last annual financial statement, in accordance with the provisions of art. 234 letter i) of the ASF Regulation no. 5/2018.

Considering the provisions of art.108 paragraph (13) of Law no.24/2017, as amended and supplemented by Law no. 158/2020 and republished, Romcarbon S.A. informs the shareholders and investors that between 01.01.2021 - 30.11.2021 executed with the same affiliated party, Livingjumbo Industry S.A., within the same financial year, transactions that cumulatively exceed 5% of the net assets of Romcarbon S.A. according to the individual financial reporting for 2020.

Details regarding the reported events can be found in Annex 1 to the Current Report acc.to art.108 of Law no. 24/2017.

The reciprocal receivables on 27.12.2021 are:

Company	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	33,321,002 lei	603,977 lei

With great esteem,

Chairman of the Board of Directors
 and
 General Manager
 Huang Liang Neng

Annex 1 to the Current Report according to art.108, paragraph 12 of Law 24/2017 with subsequent amendments and completions and art.234 letter i) of the A.S.F. Regulation no. 5/2018

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value of additional act no.14 [2022]	Contract duration
Seller	Buyer	Sale of polymer granules	Additional act no.14 to Buying Selling Contract no. 899/04.02.2010	0.15%/day	maximum 90 days from delivery	77,403,150 lei	initially 1 year, with automatic extension every year

General Manager
Huang Liang Neng

Financial Manager
Zăinescu Viorica Ioana

Annex 1 to the Current Report according to art.108, paragraph 13 of Law 24/2017 with subsequent amendments and completions – transactions for the period 01.01.2021 – 30.11.2021

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 11 months 2021 [without VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	4,595,684 lei	31.12.2022
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	45 days from delivery	51,559,590 lei	initially 1 year, with automatic extension every year
Seller	Beneficiary	Utility-electricity supply	2586/1/12.07.2005	-	15 days from the invoice date	1,936,735 lei	automatic extension 1 year
Seller	Beneficiary	Utility-electricity supply	5648/24.11.2015	0.30%/day	15 days from the invoice date	2,264,632 lei	automatic extension 1 year
Lessor	Tenant	Server rental	1138/29.01.2015	0.15%/day	15 days from the invoice date	8,415 lei	automatic extension 4 years
Supplier	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from the invoice date	264,789 lei	automatic extension 1 year
Lessor	Tenant	Space rental	619/19.04.2010	0.15%/day	Until 30th of the current month	754,695 lei	01.11.2022
Lessor	Tenant	Space rental	J/913/17.01.2017	0.15%/day	Until 30th of the current month	302,754 lei	31.12.2026
Lessor	Tenant	Space rental	J/914/17.01.2017	0.15%/day	Until 30th of the current month	142,063 lei	31.12.2026
Lessor	Tenant	Space rental	J/1722/01.08.2017	0.15%/day	Until 30th of the current month	114,056 lei	01.08.2027
Lessor	Tenant	Space rental	J725/22.12.2020	0.15%	Until the end of the month corresponding to the issuance of the invoice	158,654 lei	5 yers starting with 01.01.2021
Seller	Beneficiary	Repairs of electric parts	J419/03.08.2020	-	10 days from delivery	1,353 lei	03.08.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/day	15 days from the invoice date	4,392 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Client order LJI	-	-	116,242 lei	
Seller	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from the invoice date	52,848 lei	initially 1 year, with automatic

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 11 months 2021 [without VAT]	Contract duration
							extension every year
Seller	Beneficiary	HR management services	J3660/08.04.2019	-	30 days from the invoice date	62,649 lei	expired 09.04.2021
TOTAL SALES						62,339,551 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 11 months 2021 [without VAT]	Contract duration
Buyer/ Beneficiary	Seller/Supplier	Waste purchase	J521/19.08.2016	-	15 days from the invoice date	329,685 lei	automatic extension 1 year
Buyer/ Beneficiary	Seller/Supplier	Purchase of big-bags	J18/06.01.2021	0.15%/day	60 days from delivery	35,550 lei	31.12.2022
Buyer/ Beneficiary	Seller/Supplier	Purchases of stocks of materials, goods and services on an order basis	Supplier order~LJI	-	30 days from the invoice date	933,419 lei	-
TOTAL ACQUISITIONS						1,298,654 lei	

General Manager
Huang Liang Neng

Financial Manager
Zăinescu Viorica Ioana