

No. 403/02.03.2022

CURRENT REPORT

according to art. 108 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: **02.03.2022**

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Events to be reported: Reporting transactions with affiliated parties according to art. 108 para. (12) and (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

Considering the provisions of 108 paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020, Romcarbon S.A. informs the shareholders and investors that in the period **01.01.2022 - 28.02.2022**, executed with the same affiliated party, Livingjumbo Industry SA (a company in which Romcarbon SA holds 99.857% of the share capital) transactions that cumulatively exceed **5%** of the value of the net assets of Romcarbon S.A., according to the latest published individual financial reports.

Details regarding the reported events can be found in Annex 1 to the Current Report acc. To art.108 of Law no. 24/2017.

The reciprocal receivables on 28.02.2022 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	40,046,591 lei	547,478 lei

With great esteem,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng

Annex 1 to the Current Report according to art.108, paragraph 13 of Law 24/2017 with subsequent amendments and completions, regarding the transactions carried out between 01.01.2022 - 28.02.2022 with the same affiliated party.

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Payment terms and methods	Value achieved 2 months 2022 [VAT excluded]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days of delivery	1,330,838 lei	31.12.2022
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	45 days of delivery	9,130,725 lei	initially 1 year, with automatic extension annually
Seller	Beneficiary	Provision of utilities - electricity	2586/1/12.07.2005	-	15 days from the issuance of the invoice	505,600 lei	automatic extension 1 year
Seller	Beneficiary	Provision of utilities - electricity	5648/24.11.2015	0.30%/day	15 days from the issuance of the invoice	490,654 lei	automatic extension 1 year
Lesor	Tenant	Server renting	1138/29.01.2015	0.15%/day	15 days from the issuance of the invoice	1,530 lei	automatic extension 4 years
Provider	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from the issuance of the invoice	44,216 lei	automatic extension 1 year
Lesor	Tenant	Space rental	619/19.04.2010	0.15%/day	Until the 30th of the current month	138,109 lei	01.11.2022
Lesor	Tenant	Space rental	J/913/17.01.2017	0.15%/day	Until the 30th of the current month	51,464 lei	31.12.2026
Lesor	Tenant	Space rental	J/914/17.01.2017	0.15%/day	Until the 30th of the current month	25,998 lei	31.12.2026
Lesor	Tenant	Space rental	J/1722/01.08.2017	0.15%/day	Until the 30th of the current month	20,873 lei	01.08.2027
Lesor	Tenant	Space rental	J725/22.12.2020	0.0015	Until the end of the month corresponding to the issuance of the invoice	29,033 lei	5 years starting with 01.01.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/day	15 days from the issuance of the invoice	648 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Comanda Client LJI	-	-	182,849 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from the issuance of the invoice	11,980 lei	initially 1 year, with automatic extension annually
TOTAL SALES						11,964,516 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalties	Payment terms and methods	Value achieved 2 months 2022 [VAT excluded]	Contract duration
Buyer/Beneficiary	Seller/Provider	Waste purchases	J521/19.08.2016	-	15 days from the issuance of the invoice	52,633 lei	automatic extension 1 year
Buyer/Beneficiary	Seller/Provider	Purchases of stocks of materials, goods and services on an order basis	Supplier order~LJI	-	30 days from the issuance of the invoice	163,977 lei	-
TOTAL SALES						216,610 lei	

General Manager
Huang Liang Neng

Financial Manager
Zăinescu Viorica Ioana