

No.526/01.04.2022

Current Report

According to art.234 par.1 let.i) of ASF Regulation no.5/2018

Considering: A.S.F. regulation no.5/2018 regarding issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 01.04.2022

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: transactions concluded with the same contractor, the value of which exceeds, individually or cumulatively, 10% of the net turnover corresponding to the last financial statements

ROMCARBON S.A. informs shareholders and investors, in accordance with the provisions of art. 234 par.1 let.i) of the ASF Regulation no.5/2018, that at the date of this report, the contracts concluded by Romcarbon S.A. with Livingjumbo Industry S.A. (company in which Romcarbon S.A. holds 99.857% of the share capital), have cumulatively exceeded 10% of the net turnover corresponding to the last annual financial statements.

Details regarding the reported contracts can be found in Annex 1 to the current Report.

The reciprocal receivables on 31.03.2022 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	44,101,000 lei	269,017 lei

Yours sincerely,

Chairman of the Board of Directors

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General Director

Huang Liang Neng

Annex 1 to the Current Report according to art. 234 alin. 1, lit. i) of Law 24/2017 with subsequent amendments and completions – transactions for the period 01.01.2022 – 31.03.2022

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 3 months 2022 [without VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days of delivery	2,221,018 lei	31.12.2022
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	45 days of delivery	14,468,454 lei	initially 1 year, with automatic extension annually
Seller	Beneficiary	Provision of utilities - electricity	2586/1/12.07.2005	-	15 days from the issuance of the invoice	800,846 lei	automatic extension 1 year
Seller	Beneficiary	Provision of utilities - electricity	5648/24.11.2015	0.30%/day	15 days from the issuance of the invoice	843,701 lei	automatic extension 1 year
Lesor	Tenant	Server renting	1138/29.01.2015	0.15%/day	15 days from the issuance of the invoice	2,295 lei	automatic extension 4 years
Provider	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from the issuance of the invoice	44,216 lei	automatic extension 1 year
Lesor	Tenant	Space rental	619/19.04.2010	0.15%/day	Until the 30th of the current month	207,202 lei	01.11.2022
Lesor	Tenant	Space rental	J/913/17.01.2017	0.15%/day	Until the 30th of the current month	77,210 lei	31.12.2026
Lesor	Tenant	Space rental	J/914/17.01.2017	0.15%/day	Until the 30th of the current month	39,004 lei	31.12.2026
Lesor	Tenant	Space rental	J/1722/01.08.2017	0.15%/day	Until the 30th of the current month	31,315 lei	01.08.2027
Lesor	Tenant	Space rental	J725/22.12.2020	0.15%/day	Until the end of the month corresponding to the issuance of the invoice	43,557 lei	5 years starting with 01.01.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/day	15 days from the issuance of the invoice	1,224 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Client order~LJI	-	-	358,825 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from the issuance of the invoice	15,206 lei	initially 1 year, with automatic extension annually
TOTAL SALES						19,154,074 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 3 months 2022 [without VAT]	Contract duration
Buyer/Beneficiary	Seller/Provider	Waste purchases	J521/19.08.2016	-	15 days from the issuance of the invoice	71,863 lei	automatic extension 1 year
Buyer/Beneficiary	Seller/Provider	Purchases of stocks of materials, goods and services on an order basis	Supplier order~LJI	-	30 days from the issuance of the invoice	268,092 lei	-
TOTAL AQUISITIONS						339,955 lei	