

Nr.1050/08.06.2022

CURRENT REPORT
According to A.S.F. Regulation no.5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: 08.06.2022

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Ordinary General Meeting of Shareholders of 08.06.2022

ROMCARBON S.A. reports the following important event: On 08.06.2022, at 12.00, at the company's headquarters in Buzău, Transilvaniei Street no. 132, in accordance with the provisions of the law and the Articles of Association, took place:

The Ordinary General Meeting of Shareholders (first convocation).

At the meeting were present/represented and voted by mail shareholders representing **65.6020 %** of the total share capital/voting rights, respectively **173.269.597 shares/votes**.

Following the debates and deliberations on the issues on the agenda, the following were adopted:

Ordinary General Meeting of Shareholders (first convocation):

1. Approved with a number of **173.269.597** votes "for" (65,6020 % of the total voting rights), **0** votes "against" and **0** votes "abstention", the distribution as dividends of the amount of 2.641.220,96 lei, representing a part of the net profit registered in the financial year 2014, which remained undistributed (according to the Decision of the Ordinary General Meeting of Shareholders of 29.04.2015, point 6 letter d).

2. Approved with a number of **173.269.597** votes "for" (65,6020 % of the total voting rights), **0** votes "against" and **0** votes "abstention", as effect of point 1, the distribution, from the amount of 2.641.220,96 lei, mentioned in point 1, of a gross dividend/share in the amount of 0.010 lei/share, related to the financial year 2021, for the number total shares of 264.122.096, the distribution of dividends will be made in compliance with legal provisions, depending on the financial situation of the company and subject to obtaining agreement in this regard from the creditor banks of the company.

3. Approved with a number of **173.269.597** votes "for" (65,6020 % of the total voting rights), **0** votes "against" and **0** votes "abstention", the date of **04.10.2022** as "registration date", according to the provisions of law no. 24/2017 and of art. 2 paragraph 2 letter f of the A.S.F. nr.5 / 2018.

4. Approved with a number of **173.269.597** votes "for" (65,6020 % of the total voting rights), **0** votes "against" and **0** votes "abstention", the date of **03.10.2022** as "ex-date", according to art.2 paragraph 2 letter l of the A.S.F. nr.5 / 2018.

5. Approved with a number of **173.269.597** votes "for" (65,6020 % of the total voting rights), **0** votes "against" and **0** votes "abstention", the date of **24.10.2022** as "payment date", according to art.2 paragraph 2 letter h and art.178 paragraph 1 of the A.S.F. nr.5 / 2018.

With great esteem,

Chairman of the Board of Directors

And

General Director

Huang Liang Neng