

**The result of the vote
in the Ordinary General Meeting of Shareholders
of ROMCARBON S.A.
from 08.06.2022**

Considering the provisions of art. 209 of the Regulation of the Financial Supervisory Authority no. 5/2018 on issuers of financial instruments and market operations

ROMCARBON S.A. a company registered at the Trade Register Office attached to the Buzău County Court under number J10 / 83/1991, unique registration code 1158050, with headquarters in Transilvaniei Street no. 132, Buzău, Buzău County, Romania, having the subscribed and paid share capital in the amount of 26,412,209.60 lei, divided into 264,122,096 registered shares, each with a nominal value of 0.10 lei, presents below the results of the votes expressed at the Ordinary General Meeting of Shareholders (hereinafter referred to as "OGMS"), which took place, at the first convocation, in legal conditions of validity, on 08.06.2022, starting with 12:00 a.m., at the company's headquarters .

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I. Statement of shares and voting rights on the reference date set for the OGMS on 08.06.2022, at the end of 23.05.2022, valid at the date of holding the meeting:

- Share capital: 26.412.209,60 lei,
- Nominal value per share: 0.10 lei
- Voting rights per share: 1 vote/share
- Types of shares: registered, dematerialized
- Total number of shares: 264.122.096
- Voting shares: 264.122.096
- Total number of voting rights: 264.122.096

II. The results of the votes cast at the OGMS on 08.06.2022

1. The result of the vote for item 1 on the OGMS agenda, regarding the approval of the distribution as dividends of the amount of 2.641.220,96 lei , representing a part of the net profit registered in the financial year 2014, remained undistributed (according to the Decision of the Ordinary General Assembly of the Shareholders of 29.04.2015, point 6 letter d) is the following:

1.1. Quorum conditions: holders of 173.269.597 shares were present/represented and voted by mail, representing 65.6020% of the share capital and 65.6020% of the total voting rights;

- The total number of valid votes cast: 173.269.597;

- The total number of shares corresponding to the valid votes cast: 173.269.597, representing 65.6020% of the share capital;

1.2. Votes cast:

- For: **173.269.597** votes representing 65.6020% of the share capital and 100% of the votes cast;
- Against: **0** votes;
- Abstentions: **0** votes.

2. The result of the vote for item 2 on the OGMS agenda, regarding the approval, as an effect of the approval of item 1, of the distribution, from the amount of 2.641.220,96 lei, mentioned in item 1, of a gross dividend / share in the amount of 0.010 lei / share, related to the financial year 2021, for the total number of shares of 264.122.096, the distribution of dividends will be made in compliance with the legal provisions, depending on the financial situation of the company and subject to obtaining agreement in this regard from creditor banks of the company, is as follows:

2.1. Quorum conditions: holders of 173.269.597 shares were present/represented and voted by mail, representing 65.6020% of the share capital and 65,6020% of the total voting rights;

- The total number of valid votes cast: 173.269.597;
- The total number of shares corresponding to the valid votes cast: 173.269.597, representing 65.6020% of the share capital;

2.2. Votes cast:

- For: **173.269.597** votes representing 65,6020% of the share capital and 100% of the votes cast;
- Against: **0** votes;
- Abstentions: **0** votes.

3. The result of the vote for item 3 on the OGMS agenda, regarding the approval of the date of **04.10.2022** as "registration date", according to the provisions of law no. 24/2017 and of art. 2 paragraph 2 letter f of the A.S.F. no.5 / 2018 is the following:

3.1. Quorum conditions: holders of 173.269.597 shares were present/represented and voted by mail, representing 65.6020% of the share capital and 65,6020% of the total voting rights;

- The total number of valid votes cast: 173,269,597;
- The total number of shares corresponding to the valid votes cast: 173.269.597, representing 65.6020% of the share capital;

3.2. Votes cast:

- For: **173.269.597** votes representing 65,6020% of the share capital and 100% of the votes cast;
- Against: **0** votes;
- Abstentions: **0** votes.

4. The result of the vote for item 4 on the OGMS agenda, regarding the approval of the date of **03.10.2022** as "ex-date", according to art.2 paragraph 2 letter l of the A.S.F. no.5/2018, is the following:



4.1. Quorum conditions: holders of 173.269.597 shares were present/represented and voted by mail, representing 65.6020% of the share capital and 65,6020% of the total voting rights;

- The total number of valid votes cast: 173.269.597;
- The total number of shares corresponding to the valid votes cast: 173.269.597, representing 65.6020% of the share capital;

4.2. Votes cast:

- For: **173.269.597** votes representing 65,6020% of the share capital and 100% of the votes cast;
- Against: **0** votes;
- Abstentions: **0** votes.

5. The result of the vote for item 5 on the OGMS agenda, regarding the approval of the date of **24.10.2022** as "payment date", according to art.2 paragraph 2 letter h and art.178 paragraph 1 of the A.S.F. no.5 / 2018, is the following:

5.1. Quorum conditions: holders of 173.269.597 shares were present/represented and voted by mail, representing 65.6020% of the share capital and 65,6020% of the total voting rights;

- The total number of valid votes cast: 173.269.597;
- The total number of shares corresponding to the valid votes cast: 173.269.597, representing 65,6020% of the share capital;

5.2. Votes cast:

- For: **173.269.597** votes representing 65,6020% of the share capital and 100% of the votes cast;
- Against: **0** votes;
- Abstentions: **0** votes.