

To,

Board of Directors

Please submit the following loans and related guarantees for approval in the OGMS:

A) Increase by **2,550,000 Eur** of the ceiling of the credit line granted by UniCredit Bank SA based on contract no. BUZA/014/2012, from 5,450,000 Eur to **8,000,000 Eur**.

➤ Guarantees that are/will be constituted for the entire value of the facility of 8,000,000 Eur:

1. The real real estate mortgage and the prohibitions of alienation, encumbrance, dismantling, renting, demolition, construction, development, restructuring and attachment, including on the present and future rents/leases produced by the real estate as well as on the indemnities paid on the basis of the guarantee/insurance contracts of any kind regarding and in connection with the payment of these rents or leases, on real estate (land + buildings), the property of Romcarbon SA, located in Str. Transilvaniei, 132, Buzau, identified as follows:
 - real real registered in CF no. 67264, identified with cadastral/topographic number 67264/Buzau (derived from the detachment of cad. no. 64708, derived in turn from the detachment of cad. no. 52809, old cad. no. 344/1/15/1, e:18381, CF vechi 476, e:27937) consisting of land category construction and the following constructions: from C1 to C10;
 - real real registered in CF no. 73295, identified with cadastral/topographic number 73295/Buzau (derived from the removal of cad. no. 54304, old cad. no. 13994, old CF 29687) consisting of land, construction yard category and from the constructions from C1 to C7;
 - real real registered in CF no. 67301, identified with cadastral/topographic number 67301/Buzău (derived from the annexation of buildings with cadastral nos. 64699 and 67265), consisting of land in the category of construction yards and construction C1;
 - real real registered in CF no. 64371 identified with cadastral/topographic number 64371/Buzau (derived from the demolition of cad. no. 54553, old cad. no. 366/2, (e:18335) old CF no. 476 (e:29174)), consisting of land, category construction yards and from constructions: C3, C4, C5, C6, C7, C8, C9, C10;
 - real real registered in CF no. 52784 identified with cadastral/topographic number 52784/Buzau, consisting of land category construction yards and buildings C6, C7, C12 (formerly C74), C13 (formerly C75), C14 (formerly C76), C15 (formerly C77), C16 - (formerly C78) ;
 - real real owned by Romcarbon SA, located in Buzau, Transilvaniei street no. 132, Buzau county, registered in CF no. 52768 identified with cadastral/topographic number 52768/Buzau, (old cad. no. 344/1/7, old CF no. 476 (e:27338)), consisting of land with an area of 10,191 m.p., category construction yards and constructions C1, C 2, C3, C4, C5, C6, C8, C9, C10, C11, C14, C15, C16, C17(ex C99), C18 (ex C100), C20 (ex C102);
 - real real owned by Romcarbon SA, listed in CF no. 72441 identified with cadastral/topographic number 72441/Buzau, consisting of land category construction yards, and buildings: C1- C14,

2. Movable mortgage on the credit balance of the accounts in lei and in foreign currency opened by S.C. Romcarbon S.A. at UniCredit Bank Suc. Buzau;

3. Movable mortgage on the credit balance of the accounts in lei and in foreign currency opened by S.C. Livingjumbo Industry S.A. at UniCredit Bank Suc. Buzau;

4. Movable mortgage on money receivables and their accessories, coming from present and future contracts and/or from firm orders and/or invoices concluded/issued by SC ROMCARBON SA with its customers, having the quality of assigned debtors, with the possibility of being transferred, to assigned debtors, notifications with or without acceptance, in accordance with the negotiations with the Bank

The list can be completed / updated by including / excluding new relationships.

5. Movable mortgage on movable assets of the nature of stocks with a minimum value of 4,650,000 Eur;

6. The real movable mortgage on 4 machines with a market value according to the evaluation from 01.06.2022 of 270,900 euros and a net accounting value on 08.31.2022 of 683,006 lei identified as follows: **24767** - MASINA PLIAT PLACI PSE (CONTR LEASING 6206) SUNWELL; **24773** - GAUGE (CONTRA LEASING 6207) SUNWELL ; **24774** - THERMOFORMING LINE (CONTR LEASING 6207) SUNWELL; **24798** - TRAGATOR (CONTR LEASING NO. 6207) SUNWELL

7. Promissory note issued in white, stipulated "Without Protest" issued by S.C ROMCARBON S.A

8. Movable mortgage on the goods purchased within the project "Development of Romcarbon SA" (**16 equipments**) having a market value according to the evaluation of 12.05.2022 of 3,419,000 Euros and a net accounting value on 31.08.2022 of 16,350,062 lei identified as follows: **24941** - ELECTROSTIVUITOR WITH HYSTER J2.5XN ACX 4 FORKS; **24942** - CALORIMETRIC SYSTEM, DSC 214 POLYMA MODEL; **24943** - ENDECOTTS SIEVING MACHINE, MODEL OCTAGON 200 WITH WET SIEVING KIT ZMWSK-OCT200; **24944** - BULK HLL DENSITY MEASUREMENT SYSTEM WITH KERN TECHNICAL BALANCE, MODEL KB 6500-1NM; **24947** - ELECTRIC FORKLIFT HYSTER MODEL J2.OXNT EQUIPPED WITH HYDRAULIC BUCKET; **24951** - WASTE WATER TREATMENT STATION EQUIPMENT; **24952** - MACHINE FOR MAKING HOUSEHOLD BAGS (MOBERT); **24953** - REGRANULATION LINE CAPACITY MIN. 950 KG/H (INTAREMA 1716) ; **24954** - REGRANULATION LINE CAPACITY MIN. 530 KG/H (EREMA 1310); **24957** - WASTE WASHING, SORTING AND GRINDING LINE (KS II); **24959** - BLOWN FILM EXTRUDER CAPACITY MIN 100KG/H MODEL: CO55+75+55AA-1800-HO(VENUS 4) ; **24961** - BLOWN FILM EXTRUDER CAPACITY MIN 100KG/H MODEL: CO55+75+55A-1800-HO(VENUS 5) ; **24962** - BLOWN FILM EXTRUDER CAPACITY MIN 100KG/H MODEL: CO45+55+45AA-1300-HO(VENUS 3) ; **24963** - BLOWN FILM EXTRUDER CAPACITY MIN 100KG/H MODEL: CO45+55+45AA-1300-HO(VENUS 2) ; **24964** - BLOWN FILM EXTRUDER CAPACITY MIN 100KG/H MODEL: CO45+55+45AA-1300-HO(VENUS 1) ; **24965** - BLOWN FILM EXTRUDER CAPACITY MIN 190KG/H (BANDERA);

9. Movable mortgage on the goods purchased within the project "Development of LIVINGJUMBO INDUSTRY SA through the purchase of new equipment" having a market value according to the evaluation of 17.10.2022 of 5,078,800 euros and a net accounting value as of 31.08.2022 of 19,403,284 lei, identified as follows: **2197** - Hyundai brand electric forklift, model 25BH-9; **2198** - Multilayer blown film extrusion line; **2199** - PET foil extrusion line in 3 layers; **2200** - Thermoforming line;

10. Movable mortgage on the money claims of the company arising from the policy/s and the insurance contract/s concluded for the insurance of the mortgaged goods, with the Bank as the sole beneficiary of the compensations that will be paid based on them;

12. Livingjumbo Industry SA having the capacity of **co-borrower**;

B) The guarantee of the credit line that will be contracted by Livingjumbo Industry SA with UniCredit Bank SA for a ceiling of 2,000,000 Eur with real estate and movable mortgages established on some goods brought as a guarantee by Romcarbon SA in favor of the loans contracted with UniCredit Bank SA and CEC BANK BUZAU

- Real mortgage on **15 EQUIPMENT/MACHINES** having a market value according to the evaluation of 13.12.2021 of 1,032,234 Eur and a net book value on 31.08.2022 of 3,461,534.09 lei, identified

as follows: **24715** - INJECTION MACHINE; **24739** - SORTING LINE FOR PLASTIC FRACTIONS PROVIDED WITH WASTE WATER TREATMENT STATION (KS I); **24782** - LABORATORY EXTRUDER ZSK 26 MEGACOMPOUNDER; **24829** - EREMA REGRANULATION LINE; **24829**- EREMA REGRANULATION LINE; **24847** - REGRANULAR LINE -TAIWAN - Leasing contract 30037170; **24867** - CAVICHI HOMOGENIZATION INSTALLATION; **24872** - 25 KG PAYPER BAGGING LINE; **24945** - DESEURITITECH AUTOSORT SORTING SYSTEM (Contr. Leasing no. 30067768); **25031** - SUDEZA OZM 100LS USED WITH 2 PIECES PERFORATOR+1 CENTRAL CUTTING DEVICE; **25055** - EMBOSSEING MACHINE (VENUS) ; **25082** - MOLD P 2238 (FRERO) ; **25083** - MOLD P 2242 (FRERO) ; **25131** - KSII WASTE WATER FILTER PRESS; **25132** - WASTE WATER FILTER PRESS KSIII; **25138** - ZERMA ZPS 1500 MILL (AMIS MASCHINEN VERTRIEBS);

Please empower the General Manager of the company - Mr. Huang Ling Neng and the Financial Manager - Mrs. Zainescu Viorica Ioana to sign all and any necessary documents (credit contracts, guarantee contracts, etc.) to implement the OGMS decision.

Thank you.

General Manager,

Huang Liang Neng

Financial Manager,

Ec. Zainescu Viorica Ioana