

No.2416/29.12.2022

CURRENT REPORT

according to art.108 of Law 24/2017 with subsequent amendments and completions and art. 234 letter i) of the A.S.F. Regulation no. 5/2018

Considering: A.S.F. Regulation no.5 / 2018 regarding the issuers of financial instruments and market operations; Law no.24 / 2017 regarding the issuers of financial instruments and market operations, with modifications and completions; Law no.31/1990, of the companies, republished with subsequent amendments, the articles of association of the company SC ROMCARBON S.A.

Date of report: 29.12.2022

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26,412,209.60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Reporting transactions with affiliated parties according to art.108 par. (12) and (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020 and Law no.237/2022, republished

ROMCARBON S.A. informs the shareholders and investors on the conclusion, on December 29, 2022, of the Additional Act no.15 to the Sale and Buying – Selling Contract no. 899/04.02.2010, concluded by Romcarbon S.A. as Seller and Livingjumbo Industry S.A as buyer (a company in which Romcarbon SA holds 99.857% of the share capital), Contract whose value thus exceeds **5%** of the value of Romcarbon SA's net assets, according to the latest published individual financial reports.

We also specify that by concluding Additional Act no.15, mentioned above, the Buying – Selling Contract no. 899/04.02.2010, concluded between Romcarbon SA, as Seller and Livingjumbo Industry SA, as Buyer, exceeds **10%** of the net turnover related to the last annual financial statement, in accordance with the provisions of art. 234 letter i) of the ASF Regulation no. 5/2018.

Considering the provisions of art.108 paragraph (13) of Law no.24/2017, as amended and supplemented by Law no. 158/2020 and Law no.237/2022 and republished, Romcarbon S.A. informs the shareholders and investors that between 01.01.2022 - 30.11.2022 executed with the same affiliated party, Livingjumbo Industry S.A., within the same financial year, transactions that cumulatively exceed 5% of the net assets of Romcarbon S.A. according to the individual financial reporting for 2021.

Details regarding the reported events can be found in Annex 1 to the Current Report acc.to art.108 of Law no. 24/2017.

The reciprocal receivables on 29.12.2022 are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	35,200,293 lei	232,186 lei

With consideration,

Chairman of the Board of Directors
and
General Manager
Huang Liang Neng

Annex 1 to the Current Report according to art.108, paragraph 12 of Law 24/2017 with subsequent amendments and completions and art.234 letter i) of the A.S.F. Regulation no. 5/2018

Contractual quality SA ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalty	Terms and methods of payment	Value of additional act no.15 [2023]	Contract duration
Seller	Buyer	Sale of polymers granules	Additional act no.15 to Buying Selling Contract no. 899/04.02.2010	0.15%/zi	maxim 90 days from delivery	58,480,416 lei	initially 1 year, with automatic extension every year

General Manager
Huang Liang Neng

Financial Manager
Zainescu Viorica Ioana

Annex 1 to the Current Report according to art.108, paragraph 13 of Law 24/2017 with subsequent amendments and completions – transactions for the period 01.01.2022 – 30.11.2022

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 11 months 2022 [without VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	5,960,663 lei	31.12.2023
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	45 days from delivery	41,493,859 lei	initially 1 year, with automatic extension every year
Seller	Beneficiary	Utility-electricity supply	2586/1/12.07.2005	-	15 days from invoice date	3,057,305 lei	automatic extension 1 year
Seller	Beneficiary	Utility-electricity supply	5648/24.11.2015	0.30%/day	15 days from invoice date	3,571,580 lei	automatic extension 1 year
Lessor	Tenant	Server rental	1138/29.01.2015	0.15%/day	15 days from invoice date	8,415 lei	automatic extension 4 years
Supplier	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from invoice date	300,582 lei	automatic extension 1 year
Lessor	Tenant	Space rental	619/19.04.2010	0.15%/day	Until 30th of the current month	757,705 lei	01.11.2023
Lessor	Tenant	Space rental	J/913/17.01.2017	0.15%/day	Until 30th of the current month	282,344 lei	31.12.2026
Lessor	Tenant	Space rental	J/914/17.01.2017	0.15%/day	Until 30th of the current month	142,630 lei	31.12.2026
Lessor	Tenant	Space rental	J/1722/01.08.2017	0.15%/day	Until 30th of the current month	114,512 lei	01.08.2027
Lessor	Tenant	Space rental	J725/22.12.2020	0.0015	Until the end of the month corresponding to the issuance of the invoice	144,768 lei	5 years starting 01.01.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/day	15 days from the invoice date	4,848 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services on an order basis	Client order - LJI	-	-	670,863 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 days from invoice date	44,726 lei	initially 1 year, with automatic extension every year
TOTAL SALES						56,554,801 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	No. of the contract	Delay penalty	Terms and methods of payment	Value achieved – 11 months 2022 [without VAT]	Contract duration
Buyer/ Beneficiary	Seller/Supplier	Waste purchase	J521/19.08.2016	-	15 days from the invoice date	418,063 lei	automatic extension 1 year
Buyer/ Beneficiary	Seller/Supplier	Purchase of big-bags	J18/06.01.2021	0.15%/day	60 days from delivery	23,406 lei	31.12.2023
Buyer/ Beneficiary	Seller/Supplier	Purchases of stocks of materials, goods and services on an order basis	Supplier order~LJI	-	30 days from the invoice date	1,060,619 lei	-
TOTAL ACQUISITIONS						1,502,088 lei	

General Manager
Huang Liang Neng

Financial Manager
Zainescu Viorica Ioana