



**No.2287/28.11.2022**

## CURRENT REPORT

*According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.*

Date of report: 28.11.2022

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 26.412.209,60 lei

Regulated market where the issued securities are traded: BVB Standard Category

Events to be reported: **completion of merger process for Greenfiber International S.A. and Greentech S.A.**

ROMCARBON S.A. ("The company") informs the shareholders and investors regarding the fact that the merger by absorption process initiated between the companies Greenfiber International SA (CUI 168483420), absorbing company, and Greentech SA (CUI 14855491), absorbed company, both companies part of Green Group recycling group, a group in which Romcarbon S.A. has an indirect holding of 17.59%, was completed, the effective date of the merger being December 1, 2022.

With great esteem,

**Chairman of the Board of Directors  
and  
General Manager  
Huang Liang Neng**