

No.495/05.04.2023

CURRENT REPORT

according to art. 108 of Law 24/2017 with subsequent amendments and additions and art. 234 letter i) of A.S.F Regulation no. 5/2018

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **05.04.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 26,412,209.60 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to be reported: Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

Considering the provisions of 108 paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020, Romcarbon S.A. informs shareholders and investors of the fact that between **01.01.2023 - 03.31.2023** it executed with the same affiliated party, Livingjumbo Industry S.A. (company in which Romcarbon S.A. owns 99.857% of the share capital) transactions that, cumulatively, exceed 5% of the value of the net assets of Romcarbon S.A., according to the latest published individual financial reports, respectively those related to 2021.

Details regarding the reported events can be found in Annex 1 to the Current Report according to art. 108 of Law no. 24/2017.

The mutual receivables on **31.03.2023** are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	41,481,506 lei	437,033 lei

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng

Annex 1 to the Current Report according to art. 108 para. (13) of Law 24/2017 with subsequent amendments and additions, regarding transactions carried out between **03.01.2023 and 03.31.2023** with the same related party.

Contractual quality SC ROMCARBON SA	Contractual Quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalties	Payment terms and methods	Realized value 3 months 2023 [without VAT]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	1,145,408 lei	31.12.2023
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/day	45 days from delivery	8,112,709 lei	initially 1 year, with automatic annual extension
Seller	Beneficiary	Supply of utilities-electricity	2586/1/12.07.2005	-	15 days from invoice	1,066,824 lei	automatic extension 1 year
Seller	Beneficiary	Supply of utilities-electricity	5648/24.11.2015	0.30%/day	15 days from invoice	926,238 lei	automatic extension 1 year
Lessor	Tenant	Server rental	1138/29.01.2015	0.15%/day	15 days from invoice	2,295 lei	automatic extension 4 years
Supplier	Beneficiary	Waste processing	4999/29.09.2015	0.03%/day	60 days from invoice	106,129 lei	automatic extension 1 year
Lessor	Tenant	Rent space	619/19.04.2010	0.15%/day	Until 30 -th of the current month	206,465 lei	01.11.2023
Lessor	Tenant	Rent space	J/913/17.01.2017	0.15%/day	Until 30 -th of the current month	76,935 lei	31.12.2026
Lessor	Tenant	Rent space	J/914/17.01.2017	0.15%/day	Until 30 -th of the current month	38,865 lei	31.12.2026
Lessor	Tenant	Rent space	J/1722/01.08.2017	0.15%/day	Until 30 -th of the current month	31,203 lei	01.08.2027
Lessor	Tenant	Rent space	J725/22.12.2020	0.0015	Until end of month corresponding to invoice	43,402 lei	5 years starting 01.01.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/day	15 days from invoice	720 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services based on the order	Client order LJI	-	-	105,796 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/day	30 zile de la emiterea facturii	14,325 lei	initially 1 year, with automatic annual extension
TOTAL SALES						11,877,316 lei	

Contractual quality SC ROMCARBON SA	Contractual Quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalties	Payment terms and methods	Realized value 3 months 2023 [without VAT]	Contract duration
Buyer/Beneficiary	Seller/Supplier	Waste purchases	J521/19.08.2016	-	15 days from invoice	85,909 lei	automatic extension 1 year
Buyer/Beneficiary	Seller/Supplier	Products purchase [Big-bags]	J18/06.01.2021	0.15%	60 days from delivery	92,498 lei	31.12.2023
Buyer/Beneficiary	Seller/Supplier	Purchases of stocks of materials, goods and services based on the order	Order to supplier ~LJI	-	30 days from invoice	207,959 lei	-
TOTAL PURCHASES						386,366 lei	

CEO
Huang Liang Neng

CFO
Zăinescu Viorica Ioana