

No.588/08.05.2023

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **08.05.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 26,412,209.60 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: decrease in share capital of Recyplat Limited, ROMCARBON SA affiliated company

ROMCARBON S.A. as an issuer of securities, informs investors and shareholders that the competent court, the Regional Court of Nicosia, has approved the reduction of the share capital of Recyplat Limited (a company based in Cyprus in which Romcarbon S.A. holds 100% of the share capital) from 26.000 ordinary shares with a value of 1,00 euros per share to 16.000 ordinary shares with a value of 1,00 euros per share, through a reduction of 10.000 ordinary shares with a value of 1,00 euros per share, issued with the issue premium, thus the issue premium account of Recyplat Limited, is reduced from €4.648.100 to €0.00, because it exceeds the needs of the company, this amount of €4.648.100 following to be transferred to the sole associate ROMCARBON S.A.

The procedure will be completed as soon as the decision of the competent court regarding the approval of the reduction of the share capital of Recyplat Limited will be registered in the Register of Companies in Cyprus.

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng