

**No.757/29.06.2023**

## CURRENT REPORT

*Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.*

Report date: **29.06.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 26,412,209.60 lei

The regulated market on which the issued securities are traded: BVB Standard Category

### **Events to report: acquisition of assets - subscription of Hidroelectrica SA shares**

ROMCARBON S.A. as an issuer of securities, informs investors and shareholders that in its meeting of June 28, 2023, 16.00 (EET), Romcarbon Board of Directors approved, with unanimity, for Romcarbon SA to subscribe Hidroelectrica SA shares (the largest electricity producer in the region, with a turnover of 9.12 billion lei and a profit of 4 billion lei in 2022, company registered at ORC Bucharest under no. J40/7426/2000, CIF RO13267213 ) in total value of up to 2.000.000 Euro.

Romcarbon SA will subscribe the shares through SSIF Swiss Capital S.A and, following the closing of Hidroelectrica SA IPO, will report to the market the exact number of shares aquired.

With great respect,

President of the Board of Directors  
and  
CEO  
Huang Liang Neng