

No.691/07.06.2023

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **07.06.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 26,412,209.60 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: collection of the amount from Recyplat Limited share capital decrease, ROMCARBON SA affiliated company

ROMCARBON S.A. as an issuer of securities, informs investors and shareholders that on 07.06.2023 it collected from the affiliated company Recyplat Limited (a company based in Cyprus in which Romcarbon S.A. owns 100% of the share capital) the amount of EUR 4,648,100, derived from the affiliated company share capital decrease operation with a number of 10,000 ordinary shares with a value of EUR 1.00 per share, issued with the issue premium, thus the issue premium account of Recyplat Limited, being reduced from EUR 4,648,100 to EUR 0.00, according to what is mentioned in Current Report no.588 of 05.08.2023.

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng