

No.765/30.06.2023

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **30.06.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 52.824.419,20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: registration of share capital increase to Buzau Trade Register Office

The company ROMCARBON S.A., as issuer of securities, informs the shareholders and investors that the procedure for registering the increase in the company's share capital at Buzau Trade Registry Office has been completed. The share capital was increased from the value of 26,412,209.60 lei to the value of 52,824,419.20 lei, by issuing a number of 264,122,096 new shares, in accordance with those approved by the Extraordinary General Meeting of Shareholders Resolution of April 27, 2023.

Therefore, as a result of the increase, Romcarbon S.A. share capital increase is of 52,824,419.20 lei, divided into 528,244,192 dematerialized registered shares, worth 0.1 lei each.

We remind company shareholders that by the Extraordinary General Meeting of Shareholders Resolution of April 27, 2023, it was approved that the 264,122,096 newly issued shares be distributed free of charge to all the company's shareholders registered in the Register of Shareholders held by the Central Depository on the registration date (27.09.2023). Each shareholder registered in the Register of Shareholders held by the Central Depository on the registration date (27.09.2023) will receive 1 new share free of charge for every 1 existing share held, therefore the ownership percentages in the share capital will not change.

The relevant data regarding this approved capital increase operation are the following:

- **Registration Date: September 27, 2023;**
- **Ex-Date: September 26, 2023;**
- **Payment Date: September 28, 2023.**

Next, will be carried out the registration operation for the new securities by the Financial Supervision Authority, for the issuance of the Certificate of Registration of Financial Instruments, followed by the registration of the share capital increase by the Central Depository.

With great respect,

President of the Board of Directors

and

CEO

Huang Liang Neng