

No.916/04.07.2023

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **04.07.2023**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 52.824.419,20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: green energy project financing through the National Recovery and Resilience Plan

ROMCARBON S.A., as the issuer of securities, informs its shareholders and investors about the fact that the project for the production of green energy intended for self-consumption "**Implementation of an electricity production capacity from renewable solar energy sources within the company ROMCARBON S.A.**" , was declared eligible and is in the pre-contractual stage, for financing through the **National Recovery and Resilience Plan, Component 6 Energy - Investment Measure I1.**

The project with a total value of 5,583,012.33 lei will be financed as follows: the value of 2,315,700 lei from non-refundable funds through the NRRP, and the value of 3,267,312.33 lei from funds provided by Romcarbon S.A., both from own resources as well as from attracted resources.

After completing the analysis of the documents requested through the contracting offer, issued by the Ministry of Energy, as the management authority, the financing contract will be signed, regarding which we will inform accordingly.

With great respect,

President of the Board of Administration

and

CEO

Huang Liang Neng