

No. 985/06.09.2023

CURRENT REPORT

according to art. 234 paragraph 1 lit. i) from A.S.F Regulation no. 5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: **06.09.2023**

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 52.824.419,20 lei

Regulated market where the issued securities are traded: BVB Standard Category

Evenimente de raportat: transactions concluded with the same contractor, the value of which exceeds, individually or cumulatively, 10% of the net turnover related to the latest financial statements

ROMCARBON S.A. informs shareholders and investors, in accordance with the provisions of art. 234 paragraph 1 letter i) of ASF Regulation no. 5/2018, regarding the fact that on the date of this report, the contracts concluded by Romcarbon S.A. with Livingjumbo Industry S.A. (company in which Romcarbon S.A. owns 99.857% of the share capital), cumulatively exceeded 10% of the net turnover related to the last annual financial statements.

Details regarding the reported contracts can be found in Annex 1 to the current Report.

The mutual receivables on **31.08.2023** are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	30,485,162 lei	303,106 lei

With great respect,

President of the Board of Administration
and
General Manager
Huang Liang Neng

Annex 1 to the Current Report according to 234 paragraph 1 letter i) from Law 24/2017 with subsequent amendments and additions, regarding transactions carried out between **01.01.2023 – 31.08.2023** with the same related party

Contract quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract No.	Delay penalty	Payment terms and methods	Realized value 8 months 2023 [VAT excluded]	Contract duration
Seller	Buyer	Sale of PE products	3357/17.01.2019	0.15%/day	60 days from delivery	2,352,272 lei	31.12.2023
Seller	Buyer	Sale of polymer granules	899/04.02.2010	0.15%/ day	45 days from delivery	20,211,660 lei	initially 1 year, with automatic annual extension
Seller	Beneficiary	Utility supply of electricity	2586/1/12.07.2005	-	15 days from invoice issue	2,074,092 lei	automatic extension 1 year
Seller	Beneficiary	Utility supply of electricity	5648/24.11.2015	0.30%/ day	15 days from invoice issue	2,258,172 lei	automatic extension 1 year
Lessor	Tenant	Server rent	1138/29.01.2015	0.15%/ day	15 days from invoice issue	6,120 lei	automatic extension 4 years
Provider	Beneficiary	Waste processing	4999/29.09.2015	0.03%/ day	60 days from invoice issue	219,507 lei	automatic extension 1 year
Lessor	Tenant	Space rent	619/19.04.2010	0.15%/ day	Until the 30-th of the current month	551,733 lei	01.11.2023
Lessor	Tenant	Space rent	J/913/17.01.2017	0.15%/ day	Until the 30-th of the current month	205,593 lei	31.12.2026
Lessor	Tenant	Space rent	J/914/17.01.2017	0.15%/ day	Until the 30-th of the current month	103,858 lei	31.12.2026
Lessor	Tenant	Space rent	J/1722/01.08.2017	0.15%/ day	Until the 30-th of the current month	83,384 lei	01.08.2027
Lessor	Tenant	Space rent	J725/22.12.2020	0.0015	Until month`s end corresponding to invoice issue	115,984 lei	5 years stating 01.01.2021
Seller	Beneficiary	Weighing services	ctr. 613/11.10.2016	0.1%/ day	15 days from invoice issue	2,400 lei	automatic extension 1 year
Seller	Beneficiary	Sales of stocks of materials, goods and services based on the order	LJI client order	-	-	131,379 lei	
Supplier	Beneficiary	Execution of mechanical processing works	6564/10.07.2015	0.05%/ day	30 days from invoice issue	40,175 lei	initially 1 year, with automatic annual extension
TOTAL SALES						28,356,329 lei	

Contractual quality SC ROMCARBON SA	Contractual quality LIVINGJUMBO INDUSTRY SA	Contract object	Contract no.	Delay penalty	Payment terms and methods	Realized value 8 months 2023 [VAT excluded]	Contract duration
Buyer/Beneficiary	Seller/Provider	Waste purchase	J521/19.08.2016	-	15 days from invoice issue	147,619 lei	automatic extension 1 year
Buyer/Beneficiary	Seller/Provider	Products purchase [Big-bags]	J18/06.01.2021	0.15%	60 days from delivery	105,248 lei	31.12.2023
Buyer/Beneficiary	Seller/Provider	Purchases of stocks of materials, goods and services based on the order	LJI supplier order	-	30 days from invoice issue	829,612 lei	-
TOTAL PURCHASES						1,082,479 lei	

General Manager
Huang Liang Neng

Financial Manager
Zăinescu Viorica Ioana