

No.54/29.01.2024

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **29.01.2024**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 52,824,419.20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: acquisition of assets – AQUILA shares

ROMCARBON S.A.(“the Company” or “Romcarbon”) as an issuer of securities, informs investors and shareholders that on 26.01.2024, following Romcarbon Board of Directors unanimous approval, the company purchased a number of 2,062,500 shares, issued by Aquila Part Prod Com S.A.(“AQUILA”), stock symbol AQ, (a company activating in consumer goods distribution market in Romania, being active throughout the supply chain, in distribution, logistics and transport, and selling consumer goods in over 72,000 retail stores, company registered at ORC Prahova under no. J29/2790/1994, CIF RO 6484554).

The total value of the purchased shares is of 1,980,000.00 Lei, respectively a unit value of 0.960000/share.

The purchase was made following an accelerated private placement (ABB) type offer, with settlement on the date of 30.01.2024.

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng