

CURRENT REPORT

according to art. 108 par.12 of Law 24/2017 with subsequent amendments and additions and art. 234 letter i) of A.S.F Regulation no. 5/2018

According to: A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations; Law No.31/1990, companies, republished with subsequent amendments; Articles of Association of ROMCARBON S.A.

Date of report: **20.12.2023**

Name of Issuer: ROMCARBON S.A.

Headquarters: 132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155/Fax number: 0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J10/83/1991

Subscribed and paid up capital: 52.824.419,20 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: **Contract concluded with an affiliated party, the value of which exceeds 10% of the net turnover**

ROMCARBON S.A. informs shareholders and investors about the conclusion, on December 20-th, 2023, of Additional Act no. 16 to the Purchase and Sale Agreement no. 899/04.02.2010, concluded between Romcarbon S.A., as seller, and Livingjumbo Industry S.A., in as buyer, affiliated company (company in which Romcarbon S.A. owns 99.857% of the share capital), Contract whose value exceeds 10% of the net turnover related to the last annual financial statement, in accordance with the provisions of art. 108 paragraph 12 of Law 24/2017 with subsequent amendments and additions and art. 234 letter i) of ASF Regulation no. 5/2018.

The mutual receivables on **20.12.2023** are:

Company name:	ROMCARBON S.A - supplier -	ROMCARBON S.A - client -
Livingjumbo Industry S.A.	30,616,081 lei	659,444 lei

Yours sincerely,

Chairman of the Board of Directors

and

General Manager

Huang Liang Neng